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SECTION 23 0513 - COMMON MOTOR REQUIREMENTS FOR HVAC EQUIPMENT

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes general requirements for single-phase and polyphase, general-purpose, horizontal, small and medium, squirrel-cage induction motors for use on alternating-current power systems up to 600 V and installed at equipment manufacturer's factory or shipped separately by equipment manufacturer for field installation.

1.2 COORDINATION

- A. Coordinate features of motors, installed units, and accessory devices to be compatible with the following:
 - 1. Motor controllers.
 - 2. Torque, speed, and horsepower requirements of the load.
 - 3. Ratings and characteristics of supply circuit and required control sequence.
 - 4. Ambient and environmental conditions of installation location.

PART 2 - PRODUCTS

2.1 GENERAL MOTOR REQUIREMENTS

- A. Comply with NEMA MG 1 unless otherwise indicated.

2.2 MOTOR CHARACTERISTICS

- A. Duty: Continuous duty at ambient temperature of 40 deg C and at altitude of **3300 feet** above sea level.
- B. Capacity and Torque Characteristics: Sufficient to start, accelerate, and operate connected loads at designated speeds, at installed altitude and environment, with indicated operating sequence, and without exceeding nameplate ratings or considering service factor.

2.3 POLYPHASE MOTORS

- A. Description: NEMA MG 1, Design B, medium induction motor.
- B. Efficiency: Premium efficient, as defined in NEMA MG 1.
- C. Service Factor: 1.15.

- D. Multispeed Motors: Variable torque.
 - 1. For motors with 2:1 speed ratio, consequent pole, single winding.
 - 2. For motors with other than 2:1 speed ratio, separate winding for each speed.
- E. Rotor: Random-wound, squirrel cage.
- F. Bearings: Regreasable, shielded, antifriction ball bearings suitable for radial and thrust loading.
- G. Temperature Rise: Match insulation rating.
- H. Insulation: Class F.
- I. Code Letter Designation:
 - 1. Motors 15 HP and Larger: NEMA starting Code F or Code G.
 - 2. Motors Smaller Than 15 HP: Manufacturer's standard starting characteristic.
- J. Enclosure Material: Cast iron for motor frame sizes 324T and larger; rolled steel for motor frame sizes smaller than 324T.

2.4 ADDITIONAL REQUIREMENTS FOR POLYPHASE MOTORS

- A. Motors Used with Reduced-Voltage and Multispeed Controllers: Match wiring connection requirements for controller with required motor leads. Provide terminals in motor terminal box, suited to control method.
- B. Motors Used with Variable-Frequency Controllers: Ratings, characteristics, and features coordinated with and approved by controller manufacturer.
 - 1. Windings: Copper magnet wire with moisture-resistant insulation varnish, designed and tested to resist transient spikes, high frequencies, and short time rise pulses produced by pulse-width-modulated inverters.
 - 2. Premium-Efficient Motors: Class B temperature rise; Class F insulation.
 - 3. Inverter-Duty Motors: Class F temperature rise; Class H insulation.
 - 4. Thermal Protection: Comply with NEMA MG 1 requirements for thermally protected motors.

2.5 SINGLE-PHASE MOTORS

- A. Motors larger than 1/20 hp shall be one of the following, to suit starting torque and requirements of specific motor application:
 - 1. Permanent-split capacitor.
 - 2. Split phase.
 - 3. Capacitor start, inductor run.
 - 4. Capacitor start, capacitor run.
- B. Multispeed Motors: Variable-torque, permanent-split-capacitor type.

- C. Bearings: Prelubricated, antifriction ball bearings or sleeve bearings suitable for radial and thrust loading.
- D. Motors 1/20 HP and Smaller: Shaded-pole type.
- E. Thermal Protection: Internal protection to automatically open power supply circuit to motor when winding temperature exceeds a safe value calibrated to temperature rating of motor insulation. Thermal-protection device shall automatically reset when motor temperature returns to normal range.

PART 3 - EXECUTION (Not Applicable)

END OF SECTION 23 0513

SECTION 23 7416.11 - PACKAGED, SMALL-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes: Packaged, small-capacity, rooftop air-conditioning units (RTUs) with the following components:
1. Unit casings.
 2. Fans, drives, and motors.
 3. Rotary heat exchanger.
 4. Coils.
 5. Refrigerant circuit components.
 6. Air filtration.
 7. Gas furnaces.
 8. Dampers.
 9. Electrical power connections.
 10. Controls.
 11. Roof curbs.
 12. Accessories.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of RTU.
- B. Shop Drawings: For each packaged, small-capacity, rooftop air-conditioning unit.
1. Include plans, elevations, sections, and mounting details.
 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 3. Include diagrams for power, signal, and control wiring.

1.3 INFORMATIONAL SUBMITTALS

- A. Sample Warranty: For manufacturer's warranty.
- B. Product Certificates: Submit certification that specified equipment will withstand wind forces identified in "Performance Requirements" Article and in Section 23 0548 "Vibration and Seismic Controls for HVAC."
- C. Source quality-control reports.
- D. System startup reports.

- E. Field quality-control reports.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For RTUs to include in emergency, operation, and maintenance manuals.

1.5 WARRANTY

- A. Warranty: Manufacturer agrees to repair or replace components of packaged, small-capacity, rooftop air-conditioning unit that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: 5 year(s) from date of Substantial Completion.
 - 2. Warranty Period for Heat Exchangers: Manufacturer's standard, but not less than 10 years from date of Substantial Completion

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- 1. Subject to compliance with requirements, provide products by one of the following:
 - a. Carrier
 - b. Daikin
 - c. Trane
 - d. York / Johnson Controls

2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- B. NFPA Compliance: Comply with NFPA 90A for design, fabrication, and installation of RTUs and components.
- C. ASHRAE 62.1 Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and Startup."
- D. ASHRAE 15 Compliance: For refrigeration system safety.
- E. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."
- F. UL Compliance: Comply with UL 1995.

2.3 PACKAGED, SMALL-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS

2.4 UNIT CASINGS

- A. General Fabrication Requirements for Casings: Formed and reinforced double-wall insulated panels, fabricated to allow removal for access to internal parts and components, with joints between sections sealed.
- B. Double-Wall Construction:
1. Outside Casing Wall: Galvanized steel, minimum **18 gauge** thick with manufacturer's standard finish, with pitched roof panels and knockouts with grommet seals for electrical and piping connections and lifting lugs.
 2. Inside Casing Wall: **G90**-coated galvanized steel, **0.034 inch** thick.
 3. Floor Plate: **G90** galvanized steel, treadplate, minimum **18 gauge** thick.
 4. Casing Insulation:
 - a. Materials: Injected polyurethane foam insulation.
 - b. Casing Panel R-Value: Minimum **<Insert value>**.
 - c. Insulation Thickness: [**1 inch**] [**2 inches**].
 - d. Thermal Break: Provide continuity of insulation with no through-casing metal in casing walls, floors, or roof of unit.
- C. Airstream Surfaces: Surfaces in contact with airstream to comply with requirements in ASHRAE 62.1.
- D. Panels and Doors:
1. Panels:
 - a. Fabrication: Formed and reinforced with same materials and insulation thickness as casing.
 - b. Fasteners: Two or more camlock type for panel lift-out operation. Arrangement to allow panels to be opened against air-pressure differential.
 - c. Gasket: Neoprene, applied around entire perimeters of panel frames.
 - d. Size: Large enough to allow inspection and maintenance of air-handling unit's internal components.
 2. Access Doors:
 - a. Hinges: A minimum of two ball-bearing hinges or stainless steel piano hinge and two wedge-lever-type latches, operable from inside and outside. Arrange doors to be opened against air-pressure differential.
 - b. Gasket: Neoprene, applied around entire perimeters of panel frames.
 - c. Size: Large enough to allow inspection and maintenance of air-handling unit's internal components.
 3. Locations and Applications:
 - a. Fan Section: Inspection and access panels.
 - b. Access Section: Doors.

- c. Coil Section: Inspection and access panels.
- d. Damper Section: Inspection and access panels.
- e. Filter Section: Inspection and access panels large enough to allow periodic removal and installation of filters.
- f. Mixing Section: Doors.

E. Condensate Drain Pans:

- 1. Location: Each type of cooling coil.
- 2. Construction:
 - a. Single-wall, galvanized-steel or noncorrosive polymer sheet.
- 3. Drain Connection:
 - a. Located at lowest point of pan and sized to prevent overflow. Terminate with threaded nipple on one end of pan.
 - b. Minimum Connection Size: **NPS 1**.
- 4. Slope: Minimum **0.125-in./ft.** slope, to comply with ASHRAE 62.1, in at least two planes to collect condensate from cooling coils (including coil piping connections, coil headers, and return bends) and from humidifiers and to direct water toward drain connection.
- 5. Length: Extend drain pan downstream from leaving face for distance to comply with ASHRAE 62.1.
- 6. Width: Entire width of water producing device.
- 7. Depth: A minimum of **2 inches** deep.
- 8. Pan-Top Surface Coating for Galvanized-Steel Drain Pans: Asphaltic waterproofing compound.
- 9. Units with stacked coils must have an intermediate drain pan to collect condensate from top coil.

2.5 FANS, DRIVES, AND MOTORS

- A. Fan and Drive Assemblies: Statically and dynamically balanced and designed for continuous operation at maximum-rated fan speed and motor horsepower.
- B. Supply-Air Fans: Centrifugal, rated according to AMCA 210; galvanized or painted steel; mounted on solid-steel shaft.
 - 1. Shafts: With field-adjustable alignment.
 - a. Turned, ground, and polished hot-rolled steel with keyway.
 - 2. Shaft Bearings:
 - a. Heavy-duty, self-aligning, pillow-block type with an L-50 rated life of minimum 100,000 hours according to ABMA 9.
 - 3. Housings: Formed- and reinforced-steel panels to form curved scroll housings with shaped cutoff and spun-metal inlet bell.

- a. Bracing: Steel angle or channel supports for mounting and supporting fan scroll, wheel, motor, and accessories.
4. Centrifugal Fan Wheels: Inlet flange, backplate, and shallow blades with inlet and tip curved forward in direction of airflow and mechanically fastened to flange and backplate; steel or aluminum hub swaged to backplate and fastened to shaft with setscrews.
5. Mounting: For internal vibration isolation. Factory-mount fans with manufacturer's standard restrained vibration isolation mounting devices having a minimum static deflection of **1 inch**.
6. Shaft Lubrication Lines: Extended to a location outside the casing.
7. Flexible Connector: Factory fabricated with a fabric strip minimum **3-1/2 inches** wide, attached to two strips of minimum **2-3/4-inch**-wide by **0.028-inch**- thick, galvanized-steel sheet.
 - a. Flexible Connector Fabric: Glass fabric, double coated with neoprene. Fabrics, coatings, and adhesives to comply with UL 181, Class 1.
- C. Drives, Direct: Factory-mounted, direct drive.
- D. Drives, Belt: Factory-mounted, V-belt drive, with adjustable alignment and belt tensioning, and with 1.5 service factor based on fan motor.
 1. Pulleys: Cast iron or cast steel with split, tapered bushing, dynamically balanced at the factory.
 2. Belts: Oil resistant, non-sparking and nonstatic; in matched sets for multiple-belt drives.
 3. Belt Guards: Comply with requirements specified by OSHA and fabricate according to SMACNA's "HVAC Duct Construction Standards"; **0.146-inch**- thick, **[3/4-inch]** **<Insert dimension>** diamond-mesh wire screen, welded to steel angle frame; prime coated.
- E. Condenser-Coil Fan: Variable-speed propeller, mounted on shaft of permanently lubricated ECM motors.
- F. Relief-Air Fan: Backward inclined, shaft mounted on permanently lubricated motor.
- G. Motors:
 1. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
 2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
 3. Enclosure Type: Totally enclosed, fan cooled.
 4. Efficiency: Premium efficient as defined in NEMA MG 1.
 5. Motor Pulleys: Adjustable pitch for use with 5 -hp motors and smaller; fixed pitch for use with motors larger than 5 hp. Select pulley size so pitch adjustment is at the middle of adjustment range at fan design conditions.
 6. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.

2.6 COILS

- A. General Requirements for Coils:

1. Comply with AHRI 410.
2. Fabricate coils section to allow for removal and replacement of coil for maintenance and to allow in-place access for service and maintenance of coil(s).
3. Coils to not act as structural component of unit.

B. Supply-Air Refrigerant Coil:

1. Tubes: Copper.
2. Fins:
 - a. Material: Aluminum.
 - b. Fin Spacing: Maximum 12 fins per inch.
3. Fin and Tube Joints: Mechanical bond.
4. Headers: Seamless-copper headers with brazed connections.
5. Frames: Galvanized steel.
6. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig.

C. Outdoor-Air Refrigerant Coil:

1. Tubes: Copper.
2. Fins:
 - a. Material: Aluminum.
 - b. Fin Spacing: Maximum 12 fins per inch.
3. Fin and Tube Joints: Mechanical bond.
4. Headers: Seamless-copper headers with brazed connections.
5. Frames: Galvanized steel.
6. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig.

D. Hot-Gas Reheat Refrigerant Coil:

1. Tubes: Copper.
2. Fins:
 - a. Material: Aluminum.
 - b. Fin Spacing: Maximum 12 fins per inch.
3. Fin and Tube Joints: Mechanical bond.
4. Headers: Seamless-copper headers with brazed connections.
5. Frames: Galvanized steel.
6. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig.
7. Suction-discharge bypass valve.

2.7 REFRIGERANT CIRCUIT COMPONENTS

- A. Compressor: Hermetic, scroll, mounted on vibration isolators; with internal overcurrent and high-temperature protection, internal pressure relief, and crankcase heater.
- B. Refrigeration Specialties:
 - 1. Refrigerant: R-410A.
 - 2. Expansion valve with replaceable thermostatic element.
 - 3. Refrigerant filter/dryer.
 - 4. Manual-reset high-pressure safety switch.
 - 5. Automatic-reset low-pressure safety switch.
 - 6. Minimum off-time relay.
 - 7. Automatic-reset compressor motor thermal overload.
 - 8. Brass service valves installed in compressor suction and liquid lines.
 - 9. Four-way reversing valve with a replaceable magnetic coil, thermostatic expansion valves with bypass check valves, and a suction line accumulator.

2.8 AIR FILTRATION

- A. Particulate air filtration is specified in Section 23 4100 "Particulate Air Filtration."
- B. Panel Filters:
 - 1. Description: Pleated factory-fabricated, self-supported, disposable air filters with holding frames.
 - 2. Filter Unit Class: UL 900.
 - 3. Media: Interlaced glass, synthetic or cotton fibers coated with nonflammable adhesive and antimicrobial coating.
 - 4. Filter-Media Frame: Beverage board with perforated metal retainer, or metal grid, on outlet side.
- C. Adhesive, Sustainability Projects: As recommended by air-filter manufacturer and with a VOC content of 80 g/L or less.

2.9 GAS FURNACES

- A. Description: Factory assembled, piped, and wired; complying with ANSI Z21.47/CSA 2.3 and NFPA 54.
- B. CSA Approval: Designed and certified by and bearing label of CSA.
- C. Burners: Stainless steel.
 - 1. Rated Minimum Turndown Ratio: 30 to 1.
 - 2. Fuel: Natural gas.
 - 3. Ignition: Electronically controlled electric spark or hot-surface igniter with flame sensor.
 - 4. Gas Control Valve: Modulating.
 - 5. Gas Train: Single-body, regulated, redundant, 24-V ac gas valve assembly containing pilot solenoid valve, pilot filter, pressure regulator, pilot shutoff, and manual shutoff.
- D. Safety Controls:

1. Gas Manifold: Safety switches and controls complying with ANSI standards.

2.10 DAMPERS

- A. Comply with requirements in Section 23 0923.12 "Control Dampers."
- B. Outdoor- and Return-Air Dampers: Low-leakage, double-skin, airfoil-blade, galvanized-steel dampers with compressible jamb seals and extruded-vinyl blade edge seals in parallel-blade arrangement with zinc-plated steel operating rods rotating in sintered bronze or nylon bearings mounted in a single galvanized-steel frame, and with operating rods connected with a common linkage. Leakage rate must not exceed **4 cfm/sq. ft.** at **1-inch wg** and **8 cfm/sq. ft.** at **4-inch wg** rated in accordance with AMCA 500D).
- C. Barometric relief dampers.
- D. Damper Operators: Comply with requirements in Section 23 0923.12 "Control Dampers."
- E. Electronic Damper Operators:
 1. Direct-coupled type designed for minimum 60,000 full-stroke cycles at rated torque.
 2. Electronic damper position indicator to have visual scale indicating percent of travel and 2- to 10- V dc, feedback signal.
 3. Operator Motors:
 - a. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
 - b. Size to operate with sufficient reserve power to provide smooth modulating action or two-position action.
 - c. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.
 4. Nonspring-Return Motors for Dampers Larger Than **25 Sq. Ft.**: Size for running torque of **150 in. x lbf** and breakaway torque of **300 in. x lbf**.
 5. Spring-Return Motors for Dampers Larger Than **25 Sq. Ft.**: Size for running and breakaway torque of **150 in. x lbf**.
 6. Size dampers for running torque calculated as follows:
 - a. Parallel-Blade Damper with Edge Seals: **7 inch-lb/sq. ft.** of damper.
 - b. Opposed-Blade Damper with Edge Seals: **5 inch-lb/sq. ft.** of damper.
 - c. Parallel-Blade Damper without Edge Seals: **4 inch-lb/sq. ft.** of damper.
 - d. Opposed-Blade Damper without Edge Seals: **3 inch-lb/sq. ft.** of damper.
 - e. Dampers with **2- to 3-Inch wg** of Pressure Drop or Face Velocities of **1000 to 2500 fpm**: Increase running torque by 1.5.
 - f. Dampers with **3- to 4-Inch wg** of Pressure Drop or Face Velocities of **2500 to 3000 fpm**: Increase running torque by 2.0.
 7. Coupling: V-bolt and V-shaped, toothed cradle.

8. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
9. Fail-Safe Operation: Mechanical, spring-return mechanism with external, manual gear release on nonspring-return actuators.
10. Power Requirements (Two-Position Spring Return): 24 V dc.
11. Power Requirements (Modulating): Maximum 10 VA at 24 V ac or 8 W at 24 V dc.
12. Proportional Signal: 2 to 10 V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
13. Temperature Rating: **Minus 22 to plus 122 deg F.**

2.11 ELECTRICAL POWER CONNECTIONS

- A. RTU to have a single connection of power to unit with unit-mounted disconnect switch accessible from outside unit and control-circuit transformer with built-in overcurrent protection.

2.12 CONTROLS

- A. Control equipment and sequence of operation are specified in Section 23 0923 "Direct Digital Control (DDC) System for HVAC."

- B. Controller:

1. Type: DDC.
2. Controller to have volatile-memory backup.
3. Safety Control Operation:
 - a. Smoke Detectors: Stop fan and close outdoor-air damper if smoke is detected. Provide additional contacts for alarm interface to fire-alarm control panel.
 - b. Firestats: Stop fan and close outdoor-air damper if air greater than **130 deg F** enters unit. Provide additional contacts for alarm interface to fire-alarm control panel.
 - c. Low-Discharge Temperature: Stop fan and close outdoor-air damper if supply-air temperature is less than **40 deg F.**
 - d. Defrost Control for Condenser Coil: Pressure differential switch to initiate defrost sequence.
4. Supply Fan Operation:
 - a. Occupied Periods: Run fan continuously.
 - b. Unoccupied Periods: Cycle fan to maintain setback temperature.
5. Refrigerant Circuit Operation:
 - a. Occupied Periods: Cycle or stage compressors to match compressor output to cooling load to maintain room temperature and humidity. Cycle condenser fans to maintain maximum hot-gas pressure.
 - b. Unoccupied Periods: Cycle compressors and condenser fans for heating to maintain setback temperature.
 - c. Switch reversing valve for heating or cooling mode on air-to-air heat pump.
6. Gas Furnace Operation:

- a. Occupied Periods: Modulate burner to maintain room temperature.
 - b. Unoccupied Periods: Cycle burner to maintain setback temperature.
7. Fixed Minimum Outdoor-Air Damper Operation:
- a. Occupied Periods: Open to 25 percent.
 - b. Unoccupied Periods: Close the outdoor-air damper.
8. Economizer Outdoor-Air Damper Operation:
- a. Morning warm-up cycles.
 - b. Occupied Periods: Open to 25 percent fixed minimum intake, and maximum 100 percent of the fan capacity. Controller is to permit air-side economizer operation when outdoor air is less than 60 deg F. Use mixed-air temperature and select between outdoor-air and return-air enthalpy to adjust mixing dampers. During economizer cycle operation, lock out cooling.
 - c. Unoccupied Periods: Close outdoor-air damper and open return-air damper.
9. Terminal-Unit Relays:
- a. Provide heating- and cooling-mode changeover relays compatible with terminal control system required in Section 23 3600 "Air Terminal Units" and Section 23 0923 "Direct Digital Control (DDC) System for HVAC."
- C. Interface Requirements for HVAC Instrumentation and Control System:
1. Interface relay for scheduled operation.
 2. Interface relay to provide indication of fault at the central workstation and diagnostic code storage.
 3. Provide BACnet compatible interface for central HVAC control workstation for the following:
 - a. Adjusting set points.
 - b. Monitoring supply fan start, stop, and operation.
 - c. Inquiring data to include outdoor-air damper position, supply- and room-air temperature and humidity.
 - d. Monitoring occupied and unoccupied operations.
 - e. Monitoring constant and variable motor loads.
 - f. Monitoring variable-frequency drive operation.
 - g. Monitoring cooling load.
 - h. Monitoring economizer cycles.
 - i. Monitoring air-distribution static pressure and ventilation air volume.

2.13 ACCESSORIES

- A. Duplex, 115-V, ground-fault-interrupter outlet with 15-A overcurrent protection. Include transformer if required. Outlet is to be energized even if the unit main disconnect is open.
- B. Filter differential pressure switch with sensor tubing on either side of filter. Set for final filter pressure loss.

- C. Remote potentiometer to adjust minimum economizer damper position.
- D. Factory- or field-installed, demand-controlled ventilation.
- E. Safeties:
 - 1. Smoke detector.
 - 2. Condensate overflow switch.
 - 3. Phase-loss reversal protection.
 - 4. High and low pressure control.
 - 5. Gas furnace airflow-proving switch.
- F. Coil guards of painted, galvanized-steel wire.
- G. Hail guards of galvanized steel, painted to match casing.
- H. Concentric diffuser with white louvers and polished aluminum return grilles, insulated diffuser box with mounting flanges, and interior transition.
- I. Door switches to disable heating or reset set point when open.
- J. Outdoor-air intake weather hood with moisture eliminator.

2.14 MATERIALS

- A. Steel:
 - 1. ASTM A36/A36M for carbon structural steel.
 - 2. ASTM A568/A568M for steel sheet.
- B. Stainless Steel:
 - 1. Manufacturer's standard grade for casing.
 - 2. Manufacturer's standard type, ASTM A240/A240M for bare steel exposed to airstream or moisture.
- C. Galvanized Steel: ASTM A653/A653M.
- D. Aluminum: **ASTM B209**.

2.15 SOURCE QUALITY CONTROL

- A. AHRI Compliance:
 - 1. Comply with AHRI 210/240 for testing and rating energy efficiencies for RTUs.
 - 2. Comply with AHRI 340/360 for testing and rating energy efficiencies for RTUs.
 - 3. Comply with AHRI 270 for testing and rating sound performance for RTUs.
 - 4. Comply with AHRI 1060 for testing and rating performance for air-to-air exchanger.

B. AMCA Compliance:

1. Comply with AMCA 11 and bear the AMCA-Certified Ratings Seal for air and sound performance according to AMCA 211 and AMCA 311.
2. Damper leakage tested according to AMCA 500-D.
3. Operating Limits: Classify according to AMCA 99.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Examine roughing-in for RTUs to verify actual locations of piping and duct connections before equipment installation.
- B. Unit Support: Install unit level on structural steel supports. Coordinate wall penetrations and flashing with wall construction. Secure RTUs to structural support with anchor bolts.

3.2 PIPING CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to RTU, allow space for service and maintenance.
- C. Connect piping to unit mounted on vibration isolators with flexible connectors.
- D. Connect condensate drain pans using **NPS 1-1/4, ASTM B88, Type M** copper tubing. Extend to nearest equipment or roof drain. Construct deep trap at connection to drain pan and install cleanouts at changes in direction.
- E. Gas Piping: Comply with applicable requirements in Section 23 1123 "Facility Natural-Gas Piping." Connect gas piping to burner, full size of gas train inlet, and connect with union and shutoff valve with sufficient clearance for burner removal and service.

3.3 DUCT CONNECTIONS

- A. Comply with duct installation requirements specified in other HVAC Sections. Drawings indicate general arrangement of ducts. The following are specific connection requirements:
 1. Install ducts to termination at top of roof curb.
 2. Remove roof decking only as required for passage of ducts. Do not cut out decking under entire roof curb.
 3. Connect supply ducts to RTUs with flexible duct connectors specified in Section 23 3300 "Air Duct Accessories."
 4. Install return-air duct continuously through roof structure.

3.4 ELECTRICAL CONNECTIONS

- A. Connect electrical wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate is to be laminated acrylic or melamine plastic signs as specified in Section 26 0553 "Identification for Electrical Systems."
 - 2. Nameplate is to be laminated acrylic or melamine plastic signs as layers of black with engraved white letters at least **1/2 inch** high.
 - 3. Locate nameplate where easily visible.

3.5 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring according to Section 26 0523 "Control-Voltage Electrical Power Cables."

3.6 FIELD QUALITY CONTROL

- A. Perform tests and inspections with the assistance of a factory-authorized service representative.
- B. Tests and Inspections:
 - 1. After installing RTUs and after electrical circuitry has been energized, test units for compliance with requirements.
 - 2. Inspect for and remove shipping bolts, blocks, and tie-down straps.
 - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- C. RTU will be considered defective if it does not pass tests and inspections.
- D. Prepare test and inspection reports.

3.7 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain RTUs.

END OF SECTION 23 7416.11

SECTION 23 7416.13 - PACKAGED, LARGE-CAPACITY, ROOFTOP AIR-CONDITIONING UNITS

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes packaged, large-capacity, rooftop air conditioning units (RTUs) with the following components:
 - 1. Casings.
 - 2. Fans, drives, and motors.
 - 3. Coils.
 - 4. Refrigerant circuit components.
 - 5. Air filtration.
 - 6. Gas furnaces.
 - 7. Dampers.
 - 8. Electrical power connections.
 - 9. Controls.
 - 10. Roof curbs.
 - 11. Accessories.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of RTU.
- B. Shop Drawings: For each packaged, large-capacity, rooftop air-conditioning units.
 - 1. Include plans, elevations, sections, and mounting details.
 - 2. Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3. Include diagrams for power, signal, and control wiring.

1.3 INFORMATIONAL SUBMITTALS

- A. Coordination Drawings: Floor plans and other details, or BIM model, drawn to scale, showing the items described in this Section, and coordinated with all building trades.
- B. Sample Warranty: For manufacturer's warranty.
- C. Source quality-control reports.
- D. System startup reports.
- E. Field quality-control reports.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and Maintenance Data: For RTUs to include in emergency, operation, and maintenance manuals.

1.5 WARRANTY

- A. Warranty: Manufacturer agrees to repair or replace components of outdoor, semi-custom, air-handling unit that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: 5 year(s) from date of Substantial Completion.
 - 2. Warranty Period for Heat Exchangers: Manufacturer's standard, but not less than 10 years from date of Substantial Completion

PART 2 - PRODUCTS

2.1 MANUFACTURERS

- 1. Subject to compliance with requirements, provide products by one of the following:
 - a. Carrier
 - b. Daikin
 - c. Trane
 - d. York / Johnson Controls

2.2 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by an NRTL, and marked for intended location and application.
- B. NFPA Compliance: Comply with NFPA 90A for design, fabrication, and installation of RTUs and components.
- C. ASHRAE 62.1 Compliance: Applicable requirements in ASHRAE 62.1, Section 5 - "Systems and Equipment" and Section 7 - "Construction and Startup."
- D. ASHRAE 15 Compliance: For refrigeration system safety.
- E. ASHRAE/IES 90.1 Compliance: Applicable requirements in ASHRAE/IES 90.1, Section 6 - "Heating, Ventilating, and Air-Conditioning."
- F. UL Compliance: Comply with UL 1995.

2.3 UNIT CASINGS

- A. General Fabrication Requirements for Casings: Formed and reinforced double-wall insulated panels, fabricated to allow removal for access to internal parts and components, with joints between sections sealed.
- B. Double-Wall Construction:
 - 1. Outside Casing Wall: Galvanized steel, minimum **18 gauge** thick with manufacturer's standard finish, with pitched roof panels and knockouts with grommet seals for electrical and piping connections and lifting lugs.
 - 2. Inside Casing Wall: **G90**-coated galvanized steel, **0.034 inch** thick.
 - 3. Floor Plate: **G90** galvanized steel, minimum **18 gauge** thick.
 - 4. Casing Insulation:
 - a. Materials: Injected polyurethane foam insulation.
 - b. Insulation Thickness: **1 inch**.
 - c. Thermal Break: Provide continuity of insulation with no through-casing metal in casing walls, floors, or roof of unit.
- C. Airstream Surfaces: Surfaces in contact with airstream shall comply with requirements in ASHRAE 62.1.
- D. Static-Pressure Classifications:
 - 1. For Unit Sections Upstream of Fans: Minus **3-inch wg**.
 - 2. For Unit Sections Downstream and Including Fans: **3-inch wg**.
- E. Panels and Doors:
 - 1. Access Doors:
 - a. Hinges: A minimum of two ball-bearing hinges or stainless steel piano hinge and two wedge-lever-type latches, operable from inside and outside. Arrange doors to be opened against air-pressure differential.
 - b. Gasket: Neoprene, applied around entire perimeters of panel frames.
 - c. Size: Large enough to allow inspection and maintenance of air-handling unit's internal components. Dimensions to be at least **18 inches** wide by full height of unit casing up to a maximum height of **60 inches**.
 - 2. Locations and Applications:
 - a. Fan Section: Doors.
 - b. Access Section: Doors.
 - c. Coil Section: Inspection and access panels.
 - d. Damper Section: Doors.
 - e. Filter Section: Doors large enough to allow periodic removal and installation of filters.
 - f. Mixing Section: Doors.
 - 3. Service Light: 100-W vaporproof fixture with switched junction box located outside adjacent to door.

- a. Locations: Each section accessed with door.

F. Condensate Drain Pans:

1. Location: Each type of cooling coil.
2. Construction:
 - a. Double-wall, [**galvanized-steel or noncorrosive polymer**] [**stainless steel**] sheet with space between walls filled with foam insulation and moisture-tight seal.
3. Drain Connection:
 - a. Located at lowest point of pan and sized to prevent overflow. Terminate with threaded nipple on one end of pan.
 - b. Minimum Connection Size: **NPS 1**.
4. Slope: Minimum **0.125-in./ft.** slope, to comply with ASHRAE 62.1, in at least two planes to collect condensate from cooling coils (including coil piping connections, coil headers, and return bends) and from humidifiers and to direct water toward drain connection.
5. Length: Extend drain pan downstream from leaving face for distance to comply with ASHRAE 62.1.
6. Width: Entire width of water producing device.
7. Depth: A minimum of **2 inches** deep.
8. Pan-Top Surface Coating for Galvanized-Steel Drain Pans: Asphaltic waterproofing compound.
9. Units with stacked coils shall have an intermediate drain pan to collect condensate from top coil.

2.4 FANS, DRIVES, AND MOTORS

- A. Fan and Drive Assemblies: Statically and dynamically balanced and designed for continuous operation at maximum-rated fan speed and motor horsepower.
- B. Supply-Air Fans: Centrifugal, rated according to AMCA 210; galvanized or painted steel; mounted on solid-steel shaft.
 1. Shafts: With field-adjustable alignment.
 - a. Turned, ground, and polished hot-rolled steel with keyway.
 2. Shaft Bearings:
 - a. Heavy-duty, self-aligning, pillow-block type with an L-50 rated life of minimum 100,000 hours according to ABMA 9.
 3. Housings: Formed- and reinforced-steel panels to form curved scroll housings with shaped cutoff and spun-metal inlet bell.
 - a. Bracing: Steel angle or channel supports for mounting and supporting fan scroll, wheel, motor, and accessories.

4. Centrifugal Fan Wheels: Inlet flange, backplate, and shallow blades with inlet and tip curved forward in direction of airflow and mechanically fastened to flange and backplate; steel or aluminum hub swaged to backplate and fastened to shaft with setscrews.
 5. Mounting: For internal vibration isolation. Factory-mount fans with manufacturer's standard restrained vibration isolation mounting devices having a minimum static deflection of **1 inch**.
 6. Shaft Lubrication Lines: Extended to a location outside the casing.
 7. Flexible Connector: Factory fabricated with a fabric strip minimum **3-1/2 inches** wide, attached to two strips of minimum **2-3/4-inch**-wide by **0.028-inch**- thick, galvanized-steel sheet.
 - a. Flexible Connector Fabric: Glass fabric, double coated with neoprene. Fabrics, coatings, and adhesives shall comply with UL 181, Class 1.
- C. Drives, Direct: Factory-mounted, direct drive.
- D. Drives, Belt: Factory-mounted, V-belt drive, with adjustable alignment and belt tensioning, and with 1.5 service factor based on fan motor.
1. Pulleys: Cast iron or cast steel with split, tapered bushing, dynamically balanced at the factory.
 2. Belts: Oil resistant, non-sparking and nonstatic; in matched sets for multiple-belt drives.
 3. Belt Guards: Comply with requirements specified by OSHA and fabricate according to SMACNA's "HVAC Duct Construction Standards"; **[0.146-inch]** <Insert dimension> thick, **3/4-inch** diamond-mesh wire screen, welded to steel angle frame; prime coated.
- E. Condenser-Coil Fan: Variable-speed propeller, mounted on shaft of permanently lubricated ECM motors.
- F. Relief-Air Fan: Backward inclined, shaft mounted on **permanently lubricated** motor.
- G. Motors:
1. Comply with NEMA designation, temperature rating, service factor, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
 2. Motor Sizes: Minimum size as indicated. If not indicated, large enough so driven load will not require motor to operate in service factor range above 1.0.
 3. Enclosure Type: Totally enclosed, fan cooled.
 4. Efficiency: Premium efficient as defined in NEMA MG 1.
 5. Motor Pulleys: Adjustable pitch for use with 5 -hp motors and smaller; fixed pitch for use with motors larger than 5 hp. Select pulley size so pitch adjustment is at the middle of adjustment range at fan design conditions.
 6. Controllers, Electrical Devices, and Wiring: Comply with requirements for electrical devices and connections specified in electrical Sections.
- 2.5 COILS
- A. General Requirements for Coils:
1. Comply with AHRI 410.
 2. Fabricate coils section to allow removal and replacement of coil for maintenance and to allow in-place access for service and maintenance of coil(s).

3. Coils shall not act as structural component of unit.

B. Supply-Air Refrigerant Coil:

1. Tubes: Copper.
2. Fins:
 - a. Material: Aluminum.
 - b. Fin Spacing: Maximum 12 fins per inch.
3. Fin and Tube Joints: Mechanical bond.
4. Headers: Seamless-copper headers with brazed connections.
5. Frames: Galvanized steel.
6. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig.

C. Outdoor-Air Refrigerant Coil:

1. Tubes: Copper.
2. Fins:
 - a. Material: [Aluminum] [Copper] <Insert material>.
 - b. Fin Spacing: Maximum [12] [10] [8] <Insert spacing> fins per inch.
3. Fin and Tube Joints: Mechanical bond.
4. Headers: Seamless-copper headers with brazed connections.
5. Frames: Galvanized steel.
6. Ratings: Designed, tested, and rated according to ASHRAE 33 and AHRI 410.
 - a. Working Pressure: Minimum 300 psig.

2.6 REFRIGERANT CIRCUIT COMPONENTS

- A. Number of Refrigerant Circuits: Two.
- B. Compressor: Hermetic, variable speed scroll, mounted on vibration isolators; with internal overcurrent and high-temperature protection, internal pressure relief, and crankcase heater.
- C. Refrigeration Specialties:
 1. Refrigerant: R-410A.
 2. Expansion valve with replaceable thermostatic element.
 3. Refrigerant filter/dryer.
 4. Manual-reset high-pressure safety switch.
 5. Automatic-reset low-pressure safety switch.
 6. Minimum off-time relay.
 7. Automatic-reset compressor motor thermal overload.
 8. Brass service valves installed in compressor suction and liquid lines.
 9. Low-ambient kit high-pressure sensor.

10. Four-way reversing valve with a replaceable magnetic coil, thermostatic expansion valves with bypass check valves, and a suction line accumulator.

2.7 AIR FILTRATION

- A. Particulate air filtration is specified in Section 23 4100 "Particulate Air Filtration."
- B. Panel Filters:
 1. Description: Pleated factory-fabricated, self-supported, disposable air filters with holding frames.
 2. Filter Unit Class: UL 900.
 3. Media: Interlaced glass, synthetic or cotton fibers coated with nonflammable adhesive and antimicrobial coating.
 4. Filter-Media Frame: Beverage board with perforated metal retainer, or metal grid, on outlet side.
- C. Cartridge Filters:
 1. Description: Factory-fabricated, adhesive-coated disposable, packaged air filters with media perpendicular to airflow, and with holding frames.
 2. Filter Unit Class: UL 900.
 3. Media: Fibrous material, with antimicrobial coating, constructed so individual pleats are maintained in pleated form under rater-airflow conditions by corrugated aluminum separators.
 4. Filter Media Frame: Galvanized steel.
- D. Adhesive, Sustainability Projects: As recommended by air-filter manufacturer and with a VOC content of 80 g/L or less.
 1. Adhesive, LEED for Schools Projects: As recommended by air-filter manufacturer and that complies with the testing and product requirements of the California Department of Public Health's "Standard Method for the Testing and Evaluation of Volatile Organic Chemical Emissions from Indoor Sources Using Environmental Chambers."

2.8 GAS FURNACES

- A. Description: Factory assembled, piped, and wired; complying with ANSI Z21.47/CSA 2.3 and NFPA 54.
- B. CSA Approval: Designed and certified by and bearing label of CSA.
- C. Burners: Stainless steel.
 1. Rated Minimum Turndown Ratio: 30 to 1.
 2. Fuel: Natural gas.
 3. Ignition: Electronically controlled electric spark or hot-surface igniter with flame sensor.
 4. Gas Control Valve: Modulating.
 5. Gas Train: Single-body, regulated, redundant, 24-V ac gas valve assembly containing pilot solenoid valve, pilot filter, pressure regulator, pilot shutoff, and manual shutoff.
- D. Heat-Exchanger and Drain Pan: Stainless steel.

- E. Venting, Power: Power vented, with integral, motorized centrifugal fan interlocked with gas valve.
- F. Safety Controls:
 - 1. Gas Manifold: Safety switches and controls complying with ANSI standards.

2.9 DAMPERS

- A. Dampers: Comply with requirements in Section 23 0923.12 "Control Dampers."
- B. Outdoor- and Return-Air Dampers: Low-leakage, double-skin, airfoil-blade, galvanized-steel dampers with compressible jamb seals and extruded-vinyl blade edge seals in opposed -blade arrangement with zinc-plated steel operating rods rotating in sintered bronze or nylon bearings mounted in a single galvanized-steel frame, and with operating rods connected with a common linkage. Leakage rate shall not exceed **4 cfm/sq. ft. at 1-inch wg** and **8 cfm/sq. ft. at 4-inch wg**
- C. Barometric relief dampers.
- D. Damper Operators: Comply with requirements in Section 23 0923.12 "Control Dampers."
- E. Electronic Damper Operators:
 - 1. Direct-coupled type designed for minimum 60,000 full-stroke cycles at rated torque.
 - 2. Electronic damper position indicator shall have visual scale indicating percent of travel and 2- to 10-V dc, feedback signal.
 - 3. Operator Motors:
 - a. Comply with NEMA designation, temperature rating, service factor, enclosure type, and efficiency requirements for motors specified in Section 23 0513 "Common Motor Requirements for HVAC Equipment."
 - b. Size to operate with sufficient reserve power to provide smooth modulating action or two-position action.
 - c. Permanent Split-Capacitor or Shaded-Pole Type: Gear trains completely oil immersed and sealed. Equip spring-return motors with integral spiral-spring mechanism in housings designed for easy removal for service or adjustment of limit switches, auxiliary switches, or feedback potentiometer.
 - 4. Nonspring-Return Motors for Dampers Larger Than **25 Sq. Ft.**: Size for running torque of **150 in. x lbf** and breakaway torque of **300 in. x lbf**.
 - 5. Spring-Return Motors for Dampers Larger Than **25 Sq. Ft.**: Size for running and breakaway torque of **150 in. x lbf**.
 - 6. Size dampers for running torque calculated as follows:
 - a. Parallel-Blade Damper with Edge Seals: **7 inch-lb/sq. ft.** of damper.
 - b. Opposed-Blade Damper with Edge Seals: **5 inch-lb/sq. ft.** of damper.
 - c. Parallel-Blade Damper without Edge Seals: **4 inch-lb/sq. ft.** of damper.
 - d. Opposed-Blade Damper without Edge Seals: **3 inch-lb/sq. ft.** of damper.
 - e. Dampers with **2- to 3-Inch wg** of Pressure Drop or Face Velocities of **1000 to 2500 fpm**: Increase running torque by 1.5.

- f. Dampers with 3- to 4-Inch wg of Pressure Drop or Face Velocities of 2500 to 3000 fpm: Increase running torque by 2.0.
- 7. Coupling: V-bolt and V-shaped, toothed cradle.
- 8. Overload Protection: Electronic overload or digital rotation-sensing circuitry.
- 9. Fail-Safe Operation: Mechanical, spring-return mechanism with external, manual gear release on nonspring-return actuators.
- 10. Power Requirements (Two-Position Spring Return): 24 V dc.
- 11. Power Requirements (Modulating): Maximum 10 VA at 24 V ac or 8 W at 24 V dc.
- 12. Proportional Signal: 2 to 10 V dc or 4 to 20 mA, and 2- to 10-V dc position feedback signal.
- 13. Temperature Rating: Minus 22 to plus 122 deg F.
- 14. Run Time: 30 seconds.

2.10 ELECTRICAL POWER CONNECTIONS

- A. RTU shall have a single connection of power to unit with unit-mounted disconnect switch accessible from outside unit and control-circuit transformer with built-in overcurrent protection.

2.11 CONTROLS

- A. DDC Controller:
 - 1. Terminal-Unit Relays:
 - a. Provide heating- and cooling-mode changeover relays compatible with terminal control system required in Section 23 3600 "Air Terminal Units" and Section 23 0923 "Direct Digital Control (DDC) System for HVAC."
- B. Interface Requirements for HVAC Instrumentation and Control System:
 - 1. Interface relay for scheduled operation.
 - 2. Interface relay to provide indication of fault at the central workstation and diagnostic code storage.
 - 3. Provide BACnet compatible interface for central HVAC control workstation for the following:
 - a. Adjusting set points.
 - b. Monitoring supply fan start, stop, and operation.
 - c. Inquiring data to include outdoor-air damper position, supply- and room-air temperature and humidity.
 - d. Monitoring occupied and unoccupied operations.
 - e. Monitoring constant and variable motor loads.
 - f. Monitoring variable-frequency drive operation.
 - g. Monitoring cooling load.
 - h. Monitoring economizer cycles.
 - i. Monitoring air-distribution static pressure and ventilation air volume.

2.12 ROOF CURBS

- A. Roof curbs with vibration isolators and wind or seismic restraints are specified in Section 23 0548 "Vibration and Seismic Controls for HVAC."
- B. Materials: Galvanized steel with corrosion-protection coating, watertight gaskets, and factory-installed wood nailer; complying with NRCA standards.
 - 1. Curb Insulation and Adhesive: Comply with NFPA 90A or NFPA 90B.
 - a. Materials: ASTM C 1071, Type I or II.
 - b. Thickness: **2 inches**.
 - 2. Application: Factory applied with adhesive and mechanical fasteners to the internal surface of curb.
 - a. Liner Adhesive: Comply with ASTM C916, Type I.
 - b. Mechanical Fasteners: Galvanized steel, suitable for adhesive attachment, mechanical attachment, or welding attachment to duct without damaging liner when applied as recommended by manufacturer and without causing leakage in cabinet.
 - c. Liner materials applied in this location shall have air-stream surface coated with a temperature-resistant coating or faced with a plain or coated fibrous mat or fabric depending on service air velocity.
 - d. Liner Adhesive: Comply with ASTM C916, Type I.
- C. Curb Dimensions: Height of **14 inches**. Adaptable horizontal dimensions as required for existing roof openings.

2.13 ACCESSORIES

- A. Electric heater with integral thermostat maintains minimum **50 deg F** temperature in gas burner compartment.
- B. Duplex, 115-V, ground-fault-interrupter outlet with 15-A overcurrent protection. Include transformer if required. Outlet shall be energized even if the unit main disconnect is open.
- C. Filter differential pressure switch with sensor tubing on either side of filter. Set for final filter pressure loss.
- D. Remote potentiometer to adjust minimum economizer damper position.
- E. Return-air bypass damper.
- F. Factory- or field-installed demand-controlled ventilation.
- G. Safeties:
 - 1. Smoke detector.
 - 2. Condensate overflow switch.
 - 3. Phase-loss reversal protection.

4. High and low pressure control.
 5. Gas furnace airflow-proving switch.
- H. Coil guards of painted, galvanized-steel wire.
- I. Hail guards of galvanized steel, painted to match casing.
- J. Concentric diffuser with white louvers and polished aluminum return grilles, insulated diffuser box with mounting flanges, and interior transition.
- K. Vertical vent extensions to increase the separation between the outdoor-air intake and the flue-gas outlet.
- L. Door switches to disable heating or reset set point when open.
- M. Outdoor air intake weather hood with moisture eliminator.
- N. Service Lights and Switch: Factory installed in fan section with weatherproof cover. Factory wire lights to a single-point field connection.

2.14 MATERIALS

- A. Steel:
1. ASTM A36/A36M for carbon structural steel.
 2. ASTM A568/A568M for steel sheet.
- B. Stainless Steel:
1. Manufacturer's standard grade for casing.
 2. Manufacturer's standard type, ASTM A240/A240M for bare steel exposed to airstream or moisture.
- C. Galvanized Steel: ASTM A653/A653M.
- D. Aluminum: **ASTM B209**.
- E. Comply with Section 23 0546 "Coatings for HVAC" for corrosion-resistant coating.
- F. Corrosion-Resistant Coating: Coat with a corrosion-resistant coating capable of withstanding a 3000 - hour salt-spray test according to ASTM B117.
1. Standards:
 - a. ASTM B117 for salt spray.
 - b. ASTM D2794 for minimum impact resistance of **100 in-lb**.
 - c. ASTM B3359 for cross-hatch adhesion of 5B.
 2. Application: Spray.
 3. Thickness: **1 mil**.

4. Gloss: Minimum gloss of 60 on a 60-degree meter.

2.15 SOURCE QUALITY CONTROL

A. AHRI Compliance:

1. Comply with AHRI 340/360 for testing and rating energy efficiencies for RTUs.
2. Comply with AHRI 210/240 for testing and rating energy efficiencies for RTUs
3. Comply with AHRI 270 for testing and rating sound performance for RTUs.
4. Comply with AHRI 1060 for testing and rating performance for air-to-air exchanger.

B. AMCA Compliance:

1. Comply with AMCA 11 and bear the AMCA-Certified Ratings Seal for air and sound performance according to AMCA 211 and AMCA 311.
2. Damper leakage tested in accordance with AMCA 500-D.
3. Operating Limits: Classify according to AMCA 99.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Examine roughing-in for RTUs to verify actual locations of piping and duct connections before equipment installation.
- B. Roof Curb: Install on roof structure or concrete base, level and secure, according to NRCA's "NRCA Roofing Manual: Membrane Roof Systems." Install RTUs on curbs and coordinate roof penetrations and flashing with roof construction specified in Section 07 7200 "Roof Accessories." Secure RTUs to upper curb rail, and secure curb base to roof framing or concrete base with anchor bolts. Coordinate sizes and locations of roof curbs with actual equipment provided.
- C. Unit Support: Install unit level on structural curbs. Coordinate wall penetrations and flashing with wall construction. Secure RTUs to structural support with anchor bolts.

3.2 PIPING CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties.
- B. Where installing piping adjacent to RTU, allow space for service and maintenance.
- C. Connect piping to unit mounted on vibration isolators with flexible connectors.
- D. Connect condensate drain pans using **NPS 1-1/4, ASTM B88, Type M** copper tubing. Extend to nearest equipment or roof drain. Construct deep trap at connection to drain pan and install cleanouts at changes in direction.

- E. Gas Piping: Comply with applicable requirements in Section 23 1123 "Facility Natural-Gas Piping." Connect gas piping to burner, full size of gas train inlet, and connect with union and shutoff valve with sufficient clearance for burner removal and service.
- F. Hot- and Chilled-Water Piping: Comply with applicable requirements in Section 23 2113 "Hydronic Piping" and Section 23 2116 "Hydronic Piping Specialties." Install shutoff valve and union or flange at each coil supply connection. Install balancing valve and union or flange at each coil return connection.
- G. Refrigerant Piping: Comply with applicable requirements in Section 23 2300 "Refrigerant Piping." Install shutoff valve and union or flange at each supply and return connection.

3.3 DUCT CONNECTIONS

- A. Comply with duct installation requirements specified in other HVAC Sections. Drawings indicate the general arrangement of ducts. The following are specific connection requirements:
 - 1. Install ducts to termination at top of roof curb.
 - 2. Remove roof decking only as required for passage of ducts. Do not cut out decking under entire roof curb.
 - 3. Connect supply ducts to RTUs with flexible duct connectors specified in Section 23 3300 "Air Duct Accessories."
 - 4. Install return-air duct continuously through roof structure.

3.4 ELECTRICAL CONNECTIONS

- A. Connect electrical wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
- B. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- C. Install electrical devices furnished by manufacturer, but not factory mounted, according to NFPA 70 and NECA 1.
- D. Install nameplate for each electrical connection, indicating electrical equipment designation and circuit number feeding connection.
 - 1. Nameplate shall be laminated acrylic or melamine plastic signs as specified in Section 26 0553 "Identification for Electrical Systems."
 - 2. Nameplate shall be laminated acrylic or melamine plastic signs as layers of black with engraved white letters at least **1/2 inch** high.
 - 3. Locate nameplate where easily visible.

3.5 CONTROL CONNECTIONS

- A. Install control and electrical power wiring to field-mounted control devices.
- B. Connect control wiring according to Section 26 0523 "Control-Voltage Electrical Power Cables."

3.6 FIELD QUALITY CONTROL

- A. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- B. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- C. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. After installing RTUs and after electrical circuitry has been energized, test units for compliance with requirements.
 - 2. Inspect for and remove shipping bolts, blocks, and tie-down straps.
 - 3. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.
 - 4. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
- D. RTU will be considered defective if it does not pass tests and inspections.
- E. Prepare test and inspection reports.

3.7 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain RTUs.

END OF SECTION 23 7416.13

SECTION 23 8223 - UNIT VENTILATORS

PART 1 - GENERAL

1.1 SUMMARY

- A. This section includes self-contained air conditioner unit ventilators and accessories as indicated on drawings and schedules, and by requirements of this section.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product
- B. Samples for Initial Selection: For units with factory-applied color finishes.

1.3 INFORMATIONAL SUBMITTALS

- A. Field quality-control reports.
- B. Sample warranty.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.

1.5 COORDINATION

- A. Coordinate layout and installation of unit ventilators and suspension system components with other construction that penetrates or is supported by ceilings, including light fixtures, HVAC equipment, fire-suppression-system components, and partition assemblies.
- B. Coordinate size and location of wall sleeves for outdoor-air intake.

1.6 QUALITY ASSURANCE

- A. AHRI Compliance: Test and rate Self Contained Air Conditioner unit ventilator in accordance with AHRI Standard 390 "Single Packaged Vertical Air Conditioners and Heat Pumps".
- B. NFPA 70 – National Electrical Code; National Fire Protection Association; Most Recent Edition Adopted by Authority Having Jurisdiction, Including All Applicable Amendments and Supplements.

- C. ASHRAE Compliance: Applicable requirements in ASHRAE 62.1-2010, Section 5 - "Systems and Equipment" and Section 7 - "Construction and Startup."
- D. ANSI/ASHRAE/IES 90.1-2013 Compliance: Applicable requirements in ANSI/ASHRAE/IES 90.1-2013, Section 6 - "Heating, Ventilating, and Air-Conditioning."
- E. Listed on <https://www.regulations.doe.gov/certification-data/>. Complies with Energy Policy and Conservation Act (42 USC 6311-6317).
- F. Manufacturer Qualifications: Company specializing in manufacturing the products specified in this section with minimum ten years documented experience.
- G. The unit shall be constructed in accordance with ANSI standards, and a label shall be affixed to the unit listing the product code under which it is registered.

1.7 WARRANTY

- A. Standard Unit Warranty:
 - 1. For units equipped with Modine Controls System - All Components (Parts Only) Warranty: Two years from date of first beneficial use by buyer or any other user, within two years from date of resale by buyer in any unchanged condition, or within 30 months from date of shipment from seller, whichever occurs first.

PART 2 - PRODUCTS

2.1 GENERAL

- A. Furnish and install a self-contained vertical floor standing air conditioning unit ventilator, DX Cooling Only. Constructed in accordance with UL 1995 standards with a label affixed to the unit listing the product code under which it is registered. Unit performance shall be rated in accordance with AHRI 390. Unit shall be constructed following ISO: 9001 quality control program procedures and be fully assembled, charged, wired, and tested prior to shipment.

2.2 MANUFACTURERS

- A. Subject to compliance with requirements, provide product by one of the following:
 - 1. Modine – Airedale – Classmate Model
 - 2. Changeair – Sophomore Model.

2.3 CABINET

- A. Insulation: 1-inch thick, acoustic Polyester/Polyurethane foam with density of 2-pounds per cubic foot containing no fibrous materials. 1-inch thick, acoustic Melamine with barrier and 2" acoustic Melamine with density of 0.56 pounds per cubic foot.

1. Fire-Hazard Classification: Insulation shall have a fire rating of UL94HF-1.
 2. Airstream Surfaces: Surfaces in contact with the airstream shall comply with requirements in ASHRAE 62.1-2010.
- B. Cabinet Construction: Constructed from aluminized steel with 20 gauge panels, degreased and coated with electrostatically applied baked-on polyester powder paint.
- C. Acoustic Package: Unit to be constructed with multi-layered premium foam insulation with barrier, and revised airflow paths to maximize acoustic dampening.
- D. Cabinet Interior: Interior right and left hand sides shall employ 20 gauge galvanized steel full double wall construction.
- E. Cabinet Finish: The unit color shall be chosen from manufacture's full range of colors.
1. Paint finish shall be easily cleanable and hard wearing to give maximum protection.
- F. Service and Maintenance Access: All service and maintenance access shall be possible through the front of the unit only.
- G. Return air openings shall be integrated into the cabinet sides.
- H. Access door is factory installed on the front of the unit. Face of door shall be absent of return air openings to allow for easy cleaning. Door shall be fully insulated to provide for superior noise deadening at front of unit. Door shall employ heavy duty ¼" zinc plated steel plunger hinges with a spring-loaded ¼" zinc plated steel pin to allow for easy removal, if required. Door is secured with two (2) key locks. Door swing designed to turn into itself allowing side of the unit to be installed directly against a wall in the corner of a room.
- I. Condensate Connection: Factory installed condensate connection stub provided for connection to the field installed building condensate drain.

2.4 REFRIGERATION SYSTEM

- A. Compressor: Two stage hermetic scroll compressor mounted on four (4) 125# all neoprene rubber 35-45 durometer vibration isolators for quiet operation. Compressor contains an internal unloading mechanism to provide capacity control and enable part load efficiencies to be increased.
1. An internal overload protector included to protect compressor against excessive motor temperatures and currents.
 2. Compressor is equipped with a crankcase heater to guard against liquid flood-back conditions and the elimination of oil foaming upon start up.
 3. Factory set high and low-pressure switches, automatic reset high pressure cutout, and automatic reset low-pressure cutout.
- B. Compressor Acoustic Wrap with Base: For improved sound attenuation, compressor casing consists of 18oz PVC barrier laminated to 1/2 inch non-woven polyester. Casing includes integral 4 inch foil backed fiberglass heat shield for use with crankcase heater. Compressor base consists of 2 pound EVA barrier with embedded ¼ inch layered closed cell foam. Cover is easily removable for service.

- C. Refrigeration Circuit (Cooling Only): Refrigeration system utilizes HFC-R410A and contains a factory fitted thermal expansion device and filter drier. Fitted with factory set automatic reset high-pressure and low-pressure cut-out switches and a sight glass included for system observation.
- D. Indoor Coil: Patented micro-channel CF™ evaporator coil designed for maximum heat transfer with minimum footprint and pressure drop. Quick draining evaporator coil designed, tested and fabricated by unit ventilator manufacturer for optimal airflow and heat transfer specific to the unit. Coil is fitted to non-corrosive stainless steel drain trays.
- E. Outdoor Coil: Enhanced, high efficiency, cross rifled coil designed, tested and fabricated by unit ventilator manufacturer for optimal airflow and heat transfer specific to the unit.

2.5 FANS AND MOTORS

- A. The indoor fan assembly consists of one blower inside teardrop housing assembly engineered specifically for optimal airflow with low noise and minimal power consumption. Blower is powered by electronically commutated motor (ECM). The DC motor features brushless, permanently lubricated ball bearing construction for maintenance free operation. A wide range of programmable speeds and torque characteristics is possible for ultra-high efficiency and low audible noise. The ECM provides constant airflow by automatically adjusting the speed if the external static pressure changes. Electrical and control wiring to fan assembly includes quick disconnect plug local to assembly.
- B. Outdoor (Condenser) Fan Assembly: The outdoor fan assembly consists of one backward curved plug fan with centrifugal blower wheel powered by an electronically commutated motor (ECM). The DC motor features brushless, permanently lubricated ball bearing construction for maintenance free operation. A wide range of programmable speeds and torque characteristics are possible for ultra-high efficiency and low audible noise. Fan design capable of overcoming external static pressures brought on by rear extensions backs and duct work connected to the fan discharge opening. Fan is sized such that powered exhaust shall be integral to the unit to prevent over pressurization of the space when the unit is introducing outside air. Capable of exhausting 100% equivalent of the fresh air intake of the unit. Electrical and control wiring to fan assembly includes quick disconnect plug local to assembly.

2.6 FILTER

- A. Filter: 2" thick and utilize 17.5 pleats per foot. Filter shall be constructed from 100% Synthetic media and be LEED/Green compliant. Minimum Efficiency Reporting Value of MERV 13 per ASHRAE standard 52.2. 99% Arrestance and 70-80% Dust Spot Efficiency based on the ASHRAE 52.1 - 1992 test method.

2.7 CONTROL PANEL

- A. Control Panel: Located at top of the unit behind the front door for direct, centrally located access to controller, controller transformer (24V), and all necessary contactors, relays, and circuit breakers.
- B. Wiring: Individually numbered terminal blocks and wires are to match job-specific wiring diagrams. All electrical wires in the control panel will run in an enclosed trough. Wiring outside the control panel to be contained in a protective sleeve. All controls and wiring is factory installed in a clean, organized arrangement.

- C. Plug and Socket Wiring: Supply and Exhaust Fan decks, compressor, damper assembly, and energy wheel assembly (if applicable) wiring includes plugs local to the assembly allowing for quick wiring disconnect when the component requires removal for service.

2.8 ECONOMIZER

- A. Single-blade damper that pivots using a central single shaft attached to a single actuator allowing for complete balance of the return, outside, and exhaust air streams. Capable of full modulation allowing any mixture of outside air and return air to be possible. Will allow for 100% of the units airflow to be taken from the outside during conditions allowing for full economizer savings. Damper blade edges lined with rubber gasket to prevent air infiltration in full recirculation or full economizer operation. Complete damper assembly slides out of unit on rails allowing for the damper assembly to be removed through the front of the unit if it requires service. Electrical and control wiring to damper assembly includes quick disconnect plug local to assembly.
- B. Damper Actuator: Low voltage modulating damper actuator with spring-return, fail safe. When power is cut to actuator, damper actuator will force damper blade closed to outside air.

2.9 CONTROLS

- A. Controls shall be Field Installed.
- B. Field installed controls shall enable the unit to operate in the following modes:
 1. Free Cooling – using outside air in favorable conditions
 2. Stage One Mechanical Cooling: 67% capacity compressor, low speed supply fan
 3. Stage Two Mechanical Cooling: Controller adjusts compressor capacity and supply fan speed based on load conditions through a sequence that is proprietary to Modine Controls
 4. Stage Three Mechanical Cooling: 100% capacity compressor, high speed supply fan
 5. Heating: Hot water heat, high speed supply fan
- C. The microprocessor controller shall also modify the minimum damper position to compensate for mode of operation and fan speed.
- D. Free Cooling Sequence: If the return air temperature is higher than the occupied set point and if the ambient air temperature is low enough to satisfy the cooling load in the occupied space, the microprocessor controller will signal the fresh air economizer damper. This will automatically modulate between 0-100% and the conditioned space temperature will be maintained by full fresh air or “free cooling”. During free cooling the outdoor fan will operate at reduced speed to match supply air volume. The free cooling mode of operation leads to much reduced running time for the compressor leading to cost and equipment savings.
- E. BACnet Card: The field installed controller shall be BACnet enabled for integration into a BACnet control system.

2.10 HOT WATER HEATING

- A. Hot Water Coil (unit mounted): Unit is equipped with a one row hot water heating coil integral to the unit mounted in the reheat position relative to the evaporator coil. The coil is manufactured from

refrigeration quality copper tubing mechanically bonded onto aluminum fins. Coil is fitted with both an air bleed and a drain plug.

- B. The hot water coil shall include the following:
1. ¾" two way modulating valve for capacity control
 2. Two ¾" manual shut-off valves
 3. ¾" hot water strainer
 4. ¾" hot water circuit setter
 5. ¾" hot water drain with hose and bib
 6. ¾" PT Ports

2.11 ADDITIONAL FACTORY INSTALLED OPTIONS

- A. Outdoor Coil Filter: A set of two 20-30 PPI polyester foam washable filters attached to a corrosion resistant metal wire frame fitted across the air inlet of the outdoor coil. Average synthetic dust weight arrestance of 60-80%. The filter is reusable and can be vacuum cleaned.
- B. Disconnect Switch: Located on the control panel, a power disconnect switch sized for the full load amperage of the unit. Allows the unit to be disconnected from the power supply prior to any maintenance. In the off position the switch can be locked out.

2.12 FIELD INSTALLED ACCESSORIES

- A. Wall Sleeve: Designed to provide a sealed plenum for the fresh air intake and exhaust air outlet on the back of the classroom unit to the outside of the building. Intake and exhaust airstreams are separated with an insulated horizontal splitter plate. A two-piece frame allows for the sleeve to adjust to wall depths between 8" and 14". Includes double-sided gasket to create an air tight seal between the wall sleeves and the back of the unit.
- B. Louver: An outdoor louver suitable for masonry, glass, or panel wall construction. The louvers are flanged style with the following finish:
1. Aluminum with bird screen and a clear 2-Coat AAMA 2605 Kynar finish - Greenheck ESU154 Model. Color to be selected from Manufacturer's full range.
 2. Louver's shall be provided with the equipment for EP Clarke only.
- C. Acoustic Plenum: 24" discharge plenum mounted on top of the unit allowing for supply air to discharge through the front and two sides. Plenums with front and side discharge supplied with aluminum grills with a clear anodized finish. Fitted with patent pending air baffle, acoustic shelf and lined with acoustic foam to minimize noise levels. Finished and painted to match the unit.
- D. Supply Air Replacement Filters: The unit shall be provided with 1 set(s) of MERV 13 supply air replacement filters (Qty of 2).
- E. Outdoor Coil Replacement Filter: The unit shall be provided with a MERV 8 outdoor coil replacement filter.
- F. Rear Plenum Extensions: Provide plenum extension for units on the First Floor for a sill height of 42" – 48".

- G. Side Closure trim pieces: Provide side trim pieces matching unit color to infill gaps between wall and unit on two sides for each unit. Field verify size for each location.

PART 3 - EXECUTION

3.1 EXAMINATION

- A. General: Examine areas and conditions under which self-contained air conditioners are to be installed. Do not proceed with work until unsatisfactory conditions have been corrected in a manner acceptable to installer.

3.2 INSTALLATION

- A. General: Install self-contained air conditioners in accordance with manufacturer's installation instructions. Install units plumb and level, firmly anchored in locations indicated, and maintain manufacturer's recommended clearances.
- B. Install unit ventilators to comply with NFPA 90A.

3.3 CONNECTIONS

- A. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping, fittings, and specialties. Specific connection requirements are as follows:
 - 1. Install piping adjacent to machine to allow service and maintenance.
 - 2. Connect piping to unit ventilator factory hydronic piping package. Install piping package if shipped loose.
 - 3. Drain condensate thru wall.
- B. Connect supply-air and return-air ducts to unit ventilators with flexible duct connectors specified in Section 23 3300 "Air Duct Accessories." Comply with safety requirements in UL 1995 for duct connections.
- C. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- D. Connect wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."

3.4 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation.

2. Test and adjust controls and safety devices. Replace damaged and malfunctioning controls and equipment.

B. Remove and replace malfunctioning units and retest as specified above.

C. Prepare test and inspection reports.

D.

3.5 DEMONSTRATION

A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain unit ventilators.

END OF SECTION 23 8223

SECTION 26 0913 - ELECTRICAL POWER MONITORING

PART 1 - GENERAL

1.1 SUMMARY

A. Section includes equipment and systems used to monitor and control electrical consumption:

1. Multifunction meters.
2. Power meters.
3. Circuit meters and monitors.
4. Electrical power monitoring system software.
5. Electrical power monitoring and control software.
6. Network configuration software.
7. Monitoring and control of power distribution equipment.
8. System operator interfaces.
9. Raceways and boxes.
10. Wires and cables.
11. Identification.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
2. Section 26 0011 "Facility Performance Requirements for Electrical" for seismic-load, wind-load, acoustical, and other field conditions applicable to Work specified in this Section.
3. Section 23 0923.13 "Energy Meters" for electricity meters for HVAC equipment.
4. Section 26 2713 "Electricity Metering" for equipment to meter electricity consumption and demand for tenant submetering.

1.2 ACTION SUBMITTALS

A. Product Data: For each type of product.

B. Shop Drawings: For power monitoring and control equipment.

1. Include plans, elevations, sections, and attachment details.
2. Include details of equipment assemblies. Indicate dimensions, method of field assembly, components, and location and size of each field connection.
 - a. Attach copies of approved Product Data submittals for products (such as switchboards, switchgear, and motor-control centers) that describe the following:
 - 1) Location of the meters and gateways, and routing of the connecting wiring.
 - 2) Details of power monitoring and control features to illustrate coordination among related equipment and power monitoring and control.

3. Block Diagram: Show interconnections between components specified in this Section and devices furnished with power distribution system components. Indicate data communication paths and identify networks, data buses, data gateways, concentrators, and other devices to be used. Describe characteristics of network and other data communication lines.
4. Include diagrams for power, signal, and control wiring.
5. Surge Suppressors: Data for each device used and where applied.

1.3 INFORMATIONAL SUBMITTALS

A. Field quality-control reports.

B. Design Data:

1. Manufacturer's system installation and setup guides, with data forms to plan and record options and setup decisions.
 - a. Project Record Drawings of as-built versions of submittal Shop Drawings provided in electronic PDF format on compact disk or portable storage device with a USB interface.
 - b. Testing and commissioning reports and checklists of completed final versions of reports, checklists, and trend logs.
 - c. As-built versions of submittal Product Data.
 - d. Names, addresses, e-mail addresses, and 24-hour telephone numbers of Installer and service representatives for the system and products.
 - e. Operator's manual with procedures for operating control systems including logging on and off, handling alarms, producing point reports, trending data, overriding computer control, and changing set points and variables.
 - f. Programming manuals with description of programming language and syntax, of statements for algorithms and calculations used, of point database creation and modification, of program creation and modification, and of editor use.
 - g. Engineering, installation, and maintenance manuals that explain how to do the following:
 - 1) Design and install new points, panels, and other hardware.
 - 2) Perform preventive maintenance and calibration.
 - 3) Debug hardware problems.
 - 4) Repair or replace hardware.
 - h. Documentation of programs created using custom programming language including set points, tuning parameters, and object database.
 - i. Backup copy of graphic files, programs, and database on compact disk or portable storage device with a USB interface.
 - j. Complete original-issue documentation, installation, and maintenance information for furnished third-party hardware including computer equipment and sensors.
 - k. Complete original-issue copies of furnished software, including operating systems, custom programming language, workstation software, and graphics software on compact disk or portable storage device with a USB interface.
 - l. Recommended preventive maintenance procedures for system components, including schedule of tasks such as inspection, cleaning, and calibration; time between tasks; and task descriptions.
 - m. Owner training materials.

1.4 COORDINATION

- A. Coordinate features of distribution equipment and power monitoring and control components to form an integrated interconnection of compatible components.
 - 1. Match components and interconnections for optimum performance of specified functions.
- B. Coordinate Work of this Section with those in Sections specifying distribution components that are monitored or controlled by power monitoring and control equipment.

PART 2 - PRODUCTS

2.1 SYSTEM DESCRIPTION

- A. Microprocessor-based monitoring and control of electrical power distribution system(s) that includes the following:
 - 1. Electrical meters that monitor, control, and connect to the data transmission network.
 - 2. LAN: High-speed, multi-access, open, nonproprietary, industry-standard communication protocols.
 - 3. Include with web access, with its operating system and application software, connected to data transmission network.
- B. Electrical Components, Devices, and Accessories: Listed and labeled in accordance with UL 61010-1 and marked for intended location and application.

2.2 PERFORMANCE REQUIREMENTS

- A. Surge Protection: For external wiring of each conductor entry connection to components to protect components from voltage surges originating external to equipment housing and entering through power, communication, signal, control, or sensing leads.
 - 1. Minimum Protection for Power Lines 120 V and More: SPDs complying with UL 1449, listed and labeled for intended use by an NRTL acceptable to authorities having jurisdiction.
 - 2. Minimum Protection for Communication, Signal, Control, and Low-Voltage Power Lines: Comply with requirements as recommended by manufacturer for type of line being protected.
- B. Addressable Devices: Transmitters and receivers must communicate unique device identification and status reports to monitoring and control clients.
- C. Interface with DDC System for HVAC: Provide factory-installed hardware and software to enable the DDC system for HVAC to monitor, display, and record data for use in processing reports.
 - 1. Hardwired Monitoring Points: Electrical power demand (kilowatts), electrical power consumption (kilowatt-hours), power factor.
 - 2. ASHRAE 135 (BACnet) communication interface with the DDC system for HVAC must enable the DDC system for HVAC operator to remotely monitor meter information from a DDC system for HVAC operator workstation. Control features and monitoring points displayed locally at metering panel must be available through the DDC system for HVAC.

D. Backup Power Source:

1. Electrical power distribution equipment served by a backup power source for controls must have associated power monitoring and control system products that monitor and control such systems and equipment also served from a backup power source.

2.3 MULTIFUNCTION ENERGY METERS

A.

Electro Industries.

B. Multifunction Energy Meter: Separately mounted, modular, permanently installed, solid-state, digital I/O instrument for power and energy metering and monitoring; complying with UL 61010-1.

1. Capable of metering four-wire wye, three-wire wye, three-wire delta, and single-phase power systems.
2. Equipped with security lock to protect revenue related metering from unauthorized and accidental changes.

C. Comply with IEC 60529 degree of protection code of IP65 for the front of the meter, and code of IP30 for the body.

D. Overvoltage: Comply with UL 61010-1 overvoltage withstand rating for CAT III.

E. Accuracy:

1. Comply with ANSI C12.20, Class 0.5.
2. Neutral Current Measurement: Not more than 0.65 percent.
3. Power Factor: 1.0 percent.
4. Frequency: 0.1 percent.
5. THD: 1.0 percent.
6. Waveform Sampling: 64 per cycle.

F. Meter Physical Characteristics:

1. Display: Backlit LCD with antiglare and scratch-resistant lens.
2. Display of Metered Values:
 - a. One screen to show at least three user-selected values displayed at the same time. Selections available to display must include the following:
 - 1) Meters.
 - 2) Measurements.
 - 3) THD.
 - 4) Energy.
 - 5) Demand.
 - 6) Minimum and maximum values.
 - 7) Power demand.

- G. Sampling Rate: Continuously sample and record voltage and current at a rate not less than 64 samples per cycle, simultaneously on voltage and current channels of the meter.
- H. Meters:
1. Instantaneous, RMS:
 - a. Current: Each phase, neutral and three-phase average.
 - b. Voltage: L-L each phase, L-L three-phase average, L-N each phase, and L-N three-phase average.
 - c. Active Power (kW): Each phase and three-phase total.
 - d. Reactive Power (kVAR): Each phase and three-phase total.
 - e. Apparent Power (kVA): Each phase and three-phase total.
 - f. Power Factor: Each phase and three-phase total.
 2. Energy:
 - a. Active Energy (kWh): Three-phase total.
 3. Demand, Derived from Instantaneous RMS Meters:
 - a. Current: Present and maximum.
 - b. Active: Present and maximum.
 - c. Reactive: Present and maximum.
 - d. Apparent: Present and maximum.
 4. Power Quality Measurements:
 - a. THD: Current and voltage from measurements simultaneously from the same cycle, as can be calculated from the specified sampling rate.
- I. I/O: Two optically isolated digital outputs for KY pulsing or control. Output signal characteristics must be 150 mA at 200 V.
1. KY Pulse: Generate standard KY pulses for a user-defined increment of metered active energy as follows:
 - a. User-defined pulse output, associated with kWh.
 - b. User-defined pulse output, associated with kVARh.
- J. Capacities and Characteristics:
1. Power Supply: 120 V(ac), 60 Hz.
 2. Circuit Connections:
 - a. Voltage: Measurement autoranging, 60 to 400 V(ac) L-N. Connect to instrument grade potential transformers secondary at 120 V. Meter impedance must be 2 megohm L-L or greater. Overload Tolerance: 1500 V(ac), RMS, continuously.
 - b. Current: Connect to instrument grade current transformer with a metering range of 5 mA to 6 A. Overcurrent tolerance of the instrument must be 10 A continuous, 50 A for 10 seconds once per hour, and 120 A for one second per hour.
 - c. Frequency: 45 to 65 Hz.

- d. Time: Input from a GPS receiver to synchronize the internal clock of the instrument and to time-synchronize this instrument with the network to a deviation of not greater than 1 ms.

2.4 POWER METERS

- A. Electro Industries.
- B. Description: Separately mounted, modular, permanently installed, solid-state, digital I/O instrument for power monitoring and control; complying with UL 61010-1.
 1. Capable of metering four-wire wye, three-wire wye, three-wire delta, and single-phase power systems.
 2. Equipped with security lock to protect revenue related metering from unauthorized and accidental changes.
- C. Comply with IEC 60529 degree of protection code of IP51 for the front of the meter, and code of IP30 for the body.
- D. Overvoltage: Comply with UL 61010-1 overvoltage withstand rating for CAT III.
- E. Accuracy:
 1. Comply with ANSI C12.20, Class 0.5.
 2. Neutral Current Measurement: Not more than 0.65 percent.
 3. Power: 0.6 percent.
 4. Power Factor: 0.5 percent.
 5. Active Energy: 0.6 percent.
 6. Reactive Energy: 2.5 percent.
 7. Frequency: 0.05 percent.
 8. THD: 1.0 percent.
 9. Waveform Sampling: 32 per cycle.
- F. Data Link:
 1. Provide for firmware and software updates through the communications port.
- G. Meter Physical Characteristics:
 1. Display: Backlit LCD with antiglare and scratch-resistant lens.
 2. Display of Metered Values: One screen to show at least four lines of user-selected values on one screen at the same time. Provide graphical representation of user-selected values. The screen selections available at the display must include the following:
 - a. Meters, including those listed under the following:
 - 1) Measurements.
 - 2) THD.
 - 3) Energy.
 - 4) Demand.
 - 5) Minimum and maximum values.

6) Power demand.

H. Sampling Rate: Continuously sample and record voltage and current at a rate not less than 32 samples per cycle, simultaneously on voltage and current channels of the meter.

I. Meters:

1. Measurements: Instantaneous, in real time, RMS to the 15th harmonic.
 - a. Voltage: L-L each phase, L-N each phase, and three-phase average.
 - b. Current: Each phase, three-phase average, and neutral.
 - c. Unbalanced current, L-L V(ac) and L-N V(ac).
 - d. Active Power (+/- kW): Each phase and three-phase total.
 - e. Reactive Power (+/- kVAR): Each phase and three-phase total.
 - f. Apparent Power (+/- kVA): Each phase and three-phase total.
 - g. Displacement Power Factor: Each phase and three-phase total.
 - h. Distortion Power Factor: Each phase and three-phase total.
 - i. Frequency.
2. THD from measurements simultaneously from the same cycle, through 15th harmonic.
 - a. Voltage THD: L-L each phase, L-N each phase, and three-phase average.
 - b. Current THD: Each phase and three-phase average.
 - c. Total demand distortion.
3. Energy: Accumulated, indicate whether in-flow or out-flow, net and absolute values. Store the values in instrument's nonvolatile memory.
 - a. Active kWh.
 - b. Reactive kVARh.
 - c. Apparent kVAh.
4. Demand: Present, last, predicted, peak.
 - a. Three-phase average current.
 - b. Three-phase total active power (kW).
 - c. Reactive power (kVAR).
 - d. Apparent power (kVA).
5. Minimum and Maximum Values:
 - a. L-L and L-N voltages.
 - b. Current in each phase.
 - c. Power factor.
 - d. Active power total.
 - e. Reactive power total.
 - f. Apparent power total.
 - g. THD L-L and L-N voltages.
 - h. THD current in each phase.
 - i. Frequency.

J. Power Demand, User Selectable:

1. Thermal Demand: Sliding window updated every second for the present demand and at end of the interval for the last interval. Adjustable window that can be set in 1-minute intervals, from 1 to 60 minutes.
 2. Block Interval with Optional Subintervals: Adjustable for 1-minute intervals, from 1 to 60 minutes. User-defined parameters for the following block intervals:
 - a. Sliding block that calculates demand every second, with intervals less than 15 minutes, and every 15 seconds with an interval between 15 and 60 minutes.
 - b. Fixed block that calculates demand at end of the interval.
 - c. Rolling block subinterval that calculates demand at end of each subinterval and displays it at end of the interval.
 3. Demand Calculation Initiated by a Synchronization Signal:
 - a. Signal is a pulse from an external source. Demand period begins with every pulse. Calculation must be configurable as either a block or rolling block calculation.
 - b. Signal is a communication signal. Calculation must be configurable as either a block or rolling block calculation.
 - c. Provide for synchronizing the demand with the internal of this instrument.
- K. Data Recording: Store the listed values in instrument's nonvolatile memory, indicate which of the three phases relates to the value. Attach a date and time stamp to the peak values and the alarms.
1. Minimum and maximum of real-time RMS measurement.
 2. Energy.
 3. Demand values.
 4. Alarms, store the last 40 events.
- L. Alarms: Transmit a digital output and show on display when alarmed. Provide for no fewer than 15 metered items. Each alarm must be user configured, by using the following options:
1. Date and time stamp.
 2. Enable-disable (default) or enable.
 3. Pickup magnitude.
 4. Pickup time delay.
 5. Dropout magnitude.
 6. Dropout time delay.
 7. Alarm type.
 8. Alarm label.
- M. Output Signals: Provide two mechanical relays, rated not less than 250 V(ac), 2 A resistive, and rated for 200-k cycles or more. The relays must be user configurable in one of the following listed modes:
1. Normal contact closure where the contacts change state for as long as the signal exists.
 2. Latched mode when the contacts change state when a pickup signal is received and are held until a dropout signal is received.
 3. Timed mode when the contacts change state when a pickup signal is received and are held for a preprogrammed duration.
- N. Meter Face:
1. Display: Backlit LCD display, six lines, with antiglare and scratch-resistant lens.

2. Display of Metered Values: One screen to show at least four user-selected values on one screen at the same time.
3. Provide for the reset of metered peak values.

O. Capacities and Characteristics:

1. Power Supply: 120 V(ac), 60 Hz.
2. Circuit Connections:
 - a. Voltage: Measurements autoranging, 60 to 400 V(ac) L-N. Connect to instrument grade potential transformers secondary at 120 V. Meter impedance must be 2 megohm L-L or greater. Overload Tolerance: 1500 V(ac), RMS, continuously.
 - b. Current: Connect to instrument grade current transformer with a metering range of 5 mA to 6 A. Overcurrent tolerance of the instrument must be 10 A continuous, 50 A for 10 seconds once per hour, and 120 A for one second per hour.
 - c. Frequency: 45 to 65 Hz.
 - d. Time: Input from a GPS receiver to synchronize the internal clock of the instrument and to time-synchronize this instrument with the network to a deviation of not greater than 1 ms.

2.5 PC OPERATING SYSTEM SOFTWARE

- A. Description: System software must monitor, analyze, display, control, and save the parameters and features available at the connected meter.
- B. Software: Configured to run on a portable laptop computer, a single PC, or a tablet computer, with capability for accessing a single meter at a time, at the location of the meter. System is not connected to LAN.
- C. Minimum Requirements:
 1. Real-time multitasking and multiuser 64-bit operating system that allows execution of multiple real-time programs and custom program development.
 2. Operating system must be capable of operating Microsoft Windows applications.
 3. Scheduling software must schedule centrally based time and event, temporary, and exception day programs.

2.6 NETWORK CONFIGURATION SOFTWARE

- A. Network Management Graphical Interface Features:
 1. Add and remove devices in the power monitoring and control network.
 2. Application for naming devices based on a user-defined naming scheme.
 3. Add and remove I/O servers in the power monitoring and control network.
 4. Edit communication properties for devices including timeouts and delays.
 5. Display mandatory fields when adding a new device.
 6. Allow to manually connect and disconnect serial, Ethernet, modem, and Ethernet gateway sites.
 7. Enable and disable devices and sites in the power monitoring and control network without interruption to other devices or sites.
 8. Pool modem resources so that the software uses any available modem.

9. Monitor the following diagnostics:
 - a. Communication request/response and error rates, and timeouts.
 - b. Log acquisition services.

- B. Web Reporter: Allow viewing historical data in preformatted report templates via a web browser.
 1. Features:
 - a. User-configurable report generator to trigger on event, based on a schedule, or manual initiation.
 - b. Format reports in HTML, PDF, TIF, Excel, XML, or user-selected printer, or network folder.
 - c. Distribution of reports via email.

 2. Report on power and demand profiles.
 3. Power quality report with CBEMA evaluation.
 4. EN 50160 compliance report.
 5. 100-ms PQ report.
 6. Energy over Period Report:
 - a. User-defined rollup interval by day, week, month, or year.
 - b. Compare daily energy to the following:
 - 1) Previous day.
 - 2) Same day, previous week.
 - 3) Same day, previous month.
 - 4) User-defined specific day.

 - c. Compare weekly energy to the following:
 - 1) Previous week.
 - 2) Same week from previous month.
 - 3) Same week from previous year.
 - 4) User-defined specific week.

 - d. Compare monthly energy to the following:
 - 1) Previous month.
 - 2) Same month from previous year.
 - 3) User-defined specific month.

 - e. Compare annual energy to the following:
 - 1) Previous year.
 - 2) User-defined specific year.

 7. Energy by daily period report for the user-defined periods. Aggregate consumption of the periods by the day, week, and year.
 8. Tabular Report: Show values for multiple measurements and measurements from multiple devices in tabular format.
 9. System Configuration Report:

- a. Device name.
 - b. Device type.
 - c. Device address.
 - d. Connection status.
 - e. Device protocol.
 - f. Device description.
10. Each default report must include the following:
- a. Summary aggregation of data from the selected devices.
 - b. Individual device information.
 - c. Raw data.
11. The reporting tool must provide a graphical interface to create and manage multiple Time of Use schedules:
- a. Tariffs including energy cost rates per kWh, kVARh, and kVAh, and demand charges per kW, kVAR, and kVA.
 - b. Off-peak and on-peak times.

2.7 MONITORING AND CONTROL OF POWER DISTRIBUTION EQUIPMENT

- A. Power Distribution Equipment: Web-enabled, direct connected to the LAN or intranet.
- B. Instrument Transformers: Comply with IEEE C57.13.
1. Potential Transformers: Secondary voltage rating of 120 V and NEMA C12.11 accuracy class of 0.3 with burdens of W, X, and Y.
 2. Current Transformers: Burden and accuracy class suitable for connected relays, meters, and instruments.
- C. Ethernet Connectivity:
1. Serial communications network must be wired to an Ethernet server in the incoming section of the equipment. Hardware and cabling required for the connection to the network must be included within the power distribution equipment.
 2. Serial communications devices within the equipment must be factory addressed and tested to verify reliable communications to the equipment's Ethernet Server.
- D. Ethernet Gateways:
1. User configurable; complying with UL 60950-1, and IEEE 802.3, Class 3 PoE.
 2. Include provisions to set initial Ethernet parameters via a local operator interface, or standard (8PSJ) Ethernet port, that is accessible from the front of the equipment. Initial setup must be limited to basic Ethernet addressing parameters, as assigned by Owner.
 3. Common Gateway Features:
 - a. User configurable, with secure password-protected login process.
 - b. Include communications diagnostic information for serial and Ethernet ports as well as internal health status and memory management information through embedded HTML web pages for viewing using a standard web browser.

- c. Allow firmware upgrades through the communications port.
 4. Include a "Quick-Start" guide with the equipment to describe the commissioning process for setting the equipment's Ethernet network address and for ensuring trouble-free data access from any PC on the network, using a standard web browser.
 5. Implement a common user interface ("look and feel") across different styles of power equipment.
- E. Distribution Equipment Monitoring:
1. Main menu and summary pages, factory configured, to display data for each communicating device within the power equipment lineup.
 2. Display Data:
 - a. Circuit summary page to display circuit name, three-phase average RMS current, real power (kW), power factor, and breaker status (if applicable).
 - b. Load current summary page to display circuit name, and phase a, b, and c RMS current values.
 - c. Demand current summary page to display circuit name, and phase a, b, and c average demand current values.
 - d. Power summary page to display circuit name, present demand power (kW), peak demand power (kW), and recorded time and date.
 - e. Energy summary page to display circuit name, real energy (kWh), reactive energy (kVARh), and time/date of last reset.
 - f. For unit substations equipped with dry-type transformer(s) and microbased temperature controller(s), the circuit summary web page listed above must be augmented with transformer coil temperatures, phase a, b and c current values, and cooling fan status (on/off).
 - g. For motor-control centers, the circuit summary web page must be tailored specifically for this application, to display circuit name, three-phase average RMS current, thermal capacity (percentage), drive output frequency (in Hertz, where applicable), and contactor status.

2.8 SYSTEM OPERATOR INTERFACES

- A. Operator means of system access must be through the following:
1. Desktop workstation with hardwired connection through LAN port.
 2. Remote connection using outside of system PC, tablet, or phone using an internet portal.

2.9 RACEWAYS AND BOXES

- A. Comply with requirements in Section 26 0533.13 "Conduits for Electrical Systems" for electrical power wiring and NFPA 70 Class 1 remote-control and signaling circuits.
- B. Comply with requirements in Section 27 0528 "Pathways for Communications Systems" for control wiring, and NFPA 70 Class 2 remote-control and signaling circuits.

2.10 WIRES AND CABLES

- A. Electrical Power Wiring: Comply with requirements in Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
 - 1. Copper conductors are Type THHN/THWN-2.
- B. Control Wiring:
 - 1. Copper: Comply with requirements in Section 26 0523 "Control-Voltage Electrical Power Cables."
 - 2. Optical Fiber: Comply with requirements in Section 27 1323 "Communications Optical Fiber Backbone Cabling" and 27 1523 "Communications Optical Fiber Horizontal Cabling."
- C. Optical-Fiber Cable: Multimode, 50/125-micrometer OM3, six-fiber, nonconductive, tight-buffer, optical-fiber cable, with aqua jacket.
- D. Balanced Twisted-Pair Cable: 100 ohm, four-pair balanced twisted-pair cable, Category 6.
- E. Control-Voltage Cable: Multiple conductor, color-coded, No. 20 AWG copper, minimum.
 - 1. Sheath: PVC; except in plenum-type spaces, use sheath listed for plenums.
 - 2. Ordinary Switching Circuits: Three conductors unless otherwise indicated.
 - 3. Switching Circuits with Pilot Lights or Locator Feature: Five conductors unless otherwise indicated.

2.11 SURGE PROTECTION DEVICES

- A. [<Double click here to find, evaluate, and insert list of manufacturers and products.>](#)
- B. SPDs: Comply with UL 1449, Type 1.
 - 1. Include LED indicator lights for power and protection status.
 - 2. Internal thermal protection that disconnects the SPD before damaging internal suppressor components.
 - 3. Include Form-C contacts rated at 5 A and 250 V(ac), one normally open and one normally closed, for remote monitoring of protection status. Contacts must reverse on failure of surge diversion module or on opening of current-limiting device. Coordinate with building power monitoring and control system.
- C. Peak Surge Current Rating: The minimum single-pulse surge current withstand rating per phase must not be less than 100 kA. The peak surge current rating must be the arithmetic sum of the ratings of the individual metal-oxide varistors in a given mode.
- D. Comply with UL 1283.
- E. Protection modes and UL 1449 SPD for grounded wye circuits with 208Y/120 V, three-phase, four-wire circuits must not exceed the following:
 - 1. L-N: 700 V for 208Y/120 V.
 - 2. L-G: 700 V for 208Y/120 V.
 - 3. N-G: 700 V for 208Y/120 V.

4. L-L: 1200 V for 208Y/120 V.
- F. Protection modes and UL 1449 SPD for 240/120 V, single-phase, three-wire circuits must not exceed the following:
1. L-N: 700 V.
 2. L-G: 700 V.
 3. N-G: 700 V.
 4. L-L: 1200 V.
- G. SCCR: Equal or exceed 200 kA.
- H. Nominal Rating: 20 kA.
- I. Indoor Enclosures: NEMA 250, Type 1.
- J. Outdoor Enclosures: NEMA 250, Type 3R.

PART 3 - EXECUTION

3.1 POWER MONITORING AND CONTROL SYSTEM INSTALLATION

- A. Wiring Method: Install cables in raceways and cable trays except within consoles, cabinets, desks, and counters. Conceal raceway and cables except in unfinished spaces.
- B. Wiring within Enclosures: Bundle, lace, and train conductors to terminal points with no excess and without exceeding manufacturer's limitations on bending radii. Install lacing bars and distribution spools.
- C. Wiring and Cabling Installation:
1. Comply with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables" for electrical power wiring.
 2. Comply with Section 26 0523 "Control-Voltage Electrical Power Cables" for control wiring.
- D. Raceways Installation:
1. Comply with Section 26 0533.13 "Conduits for Electrical Systems" for electrical power wiring and NFPA 70 Class 1 remote-control and signaling circuits.
 2. Comply with Section 27 0528 "Pathways for Communications Systems" for control wiring, and NFPA 70 Class 2 remote-control and signaling circuits.
- E. Identification Installation:
1. Comply with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables" for electrical power wiring.
 2. Comply with Section 27 1513 "Communications Copper Horizontal Cabling" for identification products and cable management system requirements for UTP and control-voltage cable.
 3. Comply with Section 27 1523 "Communications Optical Fiber Horizontal Cabling" for identification products and cable management system requirements for optical-fiber cable.

3.2 NETWORK NAMING AND NUMBERING

- A. Coordinate with Owner and provide unique naming and addressing for networks and devices.

3.3 GROUNDING

- A. For data communication wiring, comply with BICSI N1.
- B. For control-voltage wiring and cabling, comply with requirements in Section 26 0526 "Grounding and Bonding for Electrical Systems."

3.4 FIELD QUALITY CONTROL

- A. Tests and Inspections:
 - 1. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - 2. Visually inspect balanced twisted-pair cabling and optical-fiber cable jacket materials for UL or third-party certification markings. Inspect cabling terminations to confirm color-coding for pin assignments, and inspect cabling connections to confirm compliance with TIA-568-C.1.
 - 3. Visually inspect cable placement, cable termination, grounding and bonding, equipment and patch cords, and labeling of components.
 - 4. Test balanced twisted-pair cabling for direct-current loop resistance, shorts, opens, intermittent faults, and polarity between conductors. Test operation of shorting bars in connection blocks. Test cables after termination, but not after cross-connection.
 - a. Test instruments must meet or exceed applicable requirements in TIA-568-C.2. Perform tests with a tester that complies with performance requirements in its "Test Instruments (Normative)" Annex, complying with measurement accuracy specified in its "Measurement Accuracy (Informative)" Annex. Use only test cords and adapters that are qualified by test equipment manufacturer for channel or link test configuration.
 - b. Document data for each measurement. Print data for submittals in a summary report that is formatted using Table 10.1 in BICSI TDMM as a guide, or transfer the data from the instrument to the computer, save as text files, print, and submit.
 - 5. Optical-Fiber Cable Tests:
 - a. Test instruments must meet or exceed applicable requirements in TIA-568-C.0. Use only test cords and adapters that are qualified by test equipment manufacturer for channel or link test configuration.
 - b. Link End-to-End Attenuation Tests:
 - 1) Multimode Link Measurements: Test at 850 or 1300 nm in one direction according to IEC 61280-4-1.
 - 2) Attenuation test results for links must be less than 2.0 dB.
 - c. Document data for each measurement. Print data for submittals in a summary report that is formatted using Table 10.1 in BICSI TDMM as a guide, or transfer the data from the instrument to the computer, save as text files, print, and submit.

6. Power Monitoring and Control System Tests.

a. Test Analog Signals:

- 1) Check analog voltage signals using a precision voltage meter at zero, 50, and 100 percent.
- 2) Check analog current signals using a precision current meter at zero, 50, and 100 percent.
- 3) Check resistance signals for temperature sensors at zero, 50, and 100 percent of operating span using a precision-resistant source.

b. Test Digital Signals:

- 1) Check digital signals using a jumper wire.
- 2) Check digital signals using an ohmmeter to test for contact making or breaking.

c. I/O Control Loop Tests:

- 1) Test every I/O point to verify that safety and operating control set points are as indicated and as required to operate controlled system safely and at optimum performance.
- 2) Test every I/O point throughout its full operating range.
- 3) Test every control loop to verify that operation is stable and accurate.
- 4) Adjust control loop proportional, integral, and derivative settings to achieve optimum performance while complying with performance requirements indicated. Document testing of each control loop's precision and stability via trend logs.
- 5) Test and adjust every control loop for proper operation according to sequence of operation.
- 6) Test software and hardware interlocks for proper operation.
- 7) Operate each analog point at the following:
 - a) Upper quarter of range.
 - b) Lower quarter of range.
 - c) At midpoint of range.
- 8) Exercise each binary point.
- 9) For every I/O point in the system, read and record each value at operator workstation, at controller, and at field instrument simultaneously. Value displayed at operator workstation and at field instrument must match.
- 10) Prepare and submit a report documenting results for each I/O point in the system, and include in each I/O point a description of corrective measures and adjustments made to achieve desired results.

B. Nonconforming Work:

1. Wiring and cabling will be considered defective if they do not pass tests and inspections.

C. Prepare test and inspection reports.

3.5 FINAL REVIEW

- A. Submit written request to Architect and Construction Manager when the power monitoring and control system is ready for final review. Written request must state the following:
 - 1. The system has been thoroughly inspected for compliance with Contract Documents and found to be in full compliance.
 - 2. The system has been calibrated, adjusted, and tested and found to comply with requirements of operational stability, accuracy, speed, and other performance requirements indicated.
 - 3. The system monitoring and control of electrical distribution systems results in operation according to sequences of operation indicated.
 - 4. The system is complete and ready for final review.
- B. Review by Architect and Construction Manager will be made after receipt of written request. A field report must be issued to document observations and deficiencies.
- C. Take prompt action to remedy deficiencies indicated in field report and submit a second written request when deficiencies have been corrected. Repeat process until no deficiencies are reported.
- D. Final review must include a demonstration to parties participating in final review.
- E. Beginning at Substantial Completion, maintenance service must include 12 months' full maintenance by manufacturer's authorized service representative. Include semiannual preventive maintenance, repair or replacement of defective components, cleaning, and adjusting as required for proper system operation. Parts and supplies must be manufacturer's authorized replacement parts and supplies.

3.6 SOFTWARE SERVICE AGREEMENT

- A. Technical Support: Beginning at Substantial Completion, service agreement must include software support for two years.
- B. Upgrade Service: At Substantial Completion, update software to latest version. Install and program software upgrades that become available within two years from date of Substantial Completion. Upgrading software must include operating system and new or revised licenses for using software.
 - 1. Upgrade Notice: At least 30 days to allow Owner to schedule and access the system and to upgrade computer equipment if necessary.

3.7 TRAINING

- A. On-Site Training:
 - 1. Owner will provide conditioned classroom or workspace with ample desks or tables, chairs, power, and data connectivity for instructor and each attendee.
 - 2. Instructor must provide training materials, projector, and other audiovisual equipment used in training.
 - 3. Provide as much of training located on-site as deemed feasible and practical by Owner.
 - 4. On-site training must include regular walk-through tours, as required, to observe each unique product type installed with hands-on review of operation, calibration, and service requirements.

5. The operator workstation provided with the system must be used in training. If operator workstation is not indicated, provide a temporary workstation to convey training content.
- B. Off-Site Training:
1. Provide conditioned training rooms and workspace with ample tables, chairs, power, and data connectivity for each attendee.
 2. Provide capability to remotely access to Project monitoring and control system for use in training.
 3. Provide a workstation for use by each attendee.

END OF SECTION 26 0913

SECTION 26 2213 - LOW-VOLTAGE DISTRIBUTION TRANSFORMERS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Distribution, dry-type transformers with nominal primary and secondary rating of 600 V and less, with capacities up to 1500 kVA.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 ACTION SUBMITTALS

A. Shop Drawings:

1. Detail equipment assemblies and indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of field connections.
2. Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment.
3. Include diagrams for power, signal, and control wiring.

B. Field Quality-Control Submittals:

1. Field quality-control reports.

1.3 INFORMATIONAL SUBMITTALS

A. Manufacturers' Published Instructions: Record copy of official installation and testing instructions issued to Installer by manufacturer for the following:

1. Transformer working clearances, anchoring, torque values, and insulation-resistance testing.

B. Source quality-control reports.

PART 2 - PRODUCTS

2.1 MANUFACTURERS

A. Square D

B. Continental Electrical Products

C.

2.2 GENERAL TRANSFORMER REQUIREMENTS

A. Description: Factory-assembled and -tested, air-cooled units for 60 Hz service.

B. Electrical Components, Devices, and Accessories: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.

C. Transformers Rated 15 kVA and Larger:

1. Comply with 10 CFR 431 (DOE 2016) efficiency levels.
2. Marked as compliant with DOE 2016 efficiency levels by qualified electrical testing laboratory recognized by authorities having jurisdiction.

2.3 DISTRIBUTION TRANSFORMERS

A. Comply with NFPA 70, and list and label as complying with UL 1561.

B. Cores: Electrical grade, non-aging silicon steel with high permeability and low hysteresis losses.

1. One leg per phase.

C. Coils: Continuous windings without splices except for taps.

1. Coil Material: Aluminum.
2. Internal Coil Connections: Brazed or pressure type.
3. Terminal Connections: Welded.

D. Encapsulation: Transformers smaller than 30 kVA must have core and coils completely resin encapsulated.

E. Enclosure: Ventilated.

1. Core and coil must be encapsulated within resin compound using vacuum-pressure impregnation process to seal out moisture and air.
2. KVA Ratings: Based on convection cooling only and not relying on auxiliary fans.
3. Wiring Compartment: Sized for conduit entry and wiring installation.
4. Environmental Protection:
 - a. Indoor: UL 50E, Type 2.
 - b. Outdoor: UL 50E, Type 3R.

F. Taps for Transformers 3 kVA and Smaller: None.

G. Taps for Transformers 7.5 to 24 kVA: One 5 percent tap above and one 5 percent tap below normal full capacity.

- H. Taps for Transformers 25 kVA and Larger: Two 2.5 percent taps above and four 2.5 percent taps below normal full capacity.
- I. Insulation Class, Smaller Than 30 kVA: 180 deg C, UL-component-recognized insulation system with maximum of 115 deg C rise above 40 deg C ambient temperature.
- J. Insulation Class, 30 kVA and Larger: 220 deg C, UL-component-recognized insulation system with maximum of 115 deg C rise above 40 deg C ambient temperature.
- K. Grounding: Provide ground-bar kit or ground bar installed on inside of transformer enclosure.
- L. Wall Brackets: Manufacturer's standard brackets.

2.4 IDENTIFICATION

- A. Nameplates:
 - 1. Engraved, laminated-acrylic or melamine plastic signs for distribution transformers, mounted with corrosion-resistant screws. Nameplates and label products are specified in Section 26 0553 "Identification for Electrical Systems."
 - 2. Self-adhesive label for distribution transformers. Self-adhesive labels are specified in Section 26 0553 "Identification for Electrical Systems."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Examine conditions for compliance with enclosure- and ambient-temperature requirements for transformers.
- B. Verify that field measurements are as needed to maintain working clearances required by NFPA 70 and manufacturer's published instructions.
- C. Examine walls, floors, roofs, and concrete bases for suitable mounting conditions where transformers will be installed.
- D. Verify that ground connections are in place and requirements in Section 26 0526 "Grounding and Bonding for Electrical Systems" have been met. Maximum ground resistance must be 5 Ω at location of transformer.
- E. Environment: Enclosures must be rated for environment in which they are located. Covers for UL 50E, Type 4X enclosures may not cause accessibility problems.

3.2 INSTALLATION

- A. Install wall-mounted transformers level and plumb with wall brackets fabricated by transformer manufacturer.

1. Coordinate installation of wall-mounted and structure-hanging supports with actual transformer provided.
 - B. Construct concrete bases and anchor floor-mounted transformers in accordance with manufacturer's published instructions[, **seismic requirements applicable to Project,**] and requirements in Section 26 0529 "Hangers and Supports for Electrical Systems."
 1. Coordinate size and location of concrete bases with actual transformer provided. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified with concrete.
 - C. Secure transformer to concrete base in accordance with manufacturer's published instructions.
 - D. Secure covers to enclosure and tighten bolts to manufacturer-recommended torques to reduce noise generation.
 - E. Remove shipping bolts, blocking, and wedges.
- 3.3 CONNECTIONS
- A. Ground equipment in accordance with Section 26 0526 "Grounding and Bonding for Electrical Systems."
 - B. Connect wiring in accordance with Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables."
 - C. Tighten electrical connectors and terminals in accordance with manufacturer's published torque-tightening values. If manufacturer's torque values are not indicated, use those specified in UL 486A-486B.
 - D. Provide flexible connections at conduit and conductor terminations and supports to eliminate sound and vibration transmission to building structure.
- 3.4 FIELD QUALITY CONTROL
- A. Acceptance Testing Preparation:
 - B. Tests and Inspections:
 1. Small (Up to 167 kVA Single-Phase or 500 kVA Three-Phase) Dry-Type Transformer Field Tests:
 - a. Visual and Mechanical Inspection.
 - 1) Inspect physical and mechanical condition.
 - 2) Inspect anchorage, alignment, and grounding.
 - 3) Verify that resilient mounts are free and that shipping brackets have been removed.
 - 4) Verify that unit is clean.
 - 5) Perform specific inspections and mechanical tests recommended by manufacturer.
 - 6) Verify that as-left tap connections are as specified.
 - 7) Verify presence of surge arresters and that their ratings are as specified.

b. Electrical Tests:

- 1) Measure resistance at windings, taps, and bolted connections.
- 2) Perform insulation-resistance tests winding-to-winding and windings-to-ground. Apply voltage in accordance with manufacturer's published data. In absence of manufacturer's published data, comply with NETA ATS, Table 100.5. Calculate polarization index: value of index may not be less than 1.0.
- 3) Perform turns-ratio tests at tap positions. Test results may not deviate by more than one-half percent from either adjacent coils or calculated ratio. If test fails, replace transformer.
- 4) Verify correct secondary voltage, phase-to-phase and phase-to-neutral, after energization and prior to loading.

C. Test Labeling: On completion of satisfactory testing of units, attach dated and signed "Satisfactory Test" label to tested components.

D. Nonconforming Work:

1. Transformer will be considered defective if it does not pass tests and inspections.
2. Remove and replace units that do not pass tests or inspections and retest as specified above.

E. Assemble and submit test and inspection reports.

3.5 CLEANING

A. Vacuum dirt and debris; do not use compressed air to assist in cleaning.

END OF SECTION 26 2213

PART 1 - GENERAL

1.1 SUMMARY

- A. Section Includes:
1. Switchboards.
 2. Disconnecting and overcurrent protective devices.
 3. Accessory components and features.

1.2 COORDINATION

- A. Coordinate layout and installation of switchboards and components with other construction that penetrates walls or is supported by them, including electrical and other types of equipment, raceways, piping, encumbrances to workspace clearance requirements, and adjacent surfaces. Maintain required workspace clearances and required clearances for equipment access doors and panels.
- B. Coordinate sizes and locations of concrete bases with actual equipment provided.

1.3 ACTION SUBMITTALS

- A. Product Data:
1. Switchboards.
 2. Overcurrent protective devices.
 3. Surge protection devices.
 4. Ground-fault protection devices.
 5. Accessories.
 6. Other components.
 7. Include dimensions and manufacturers' technical data on features, performance, electrical characteristics, ratings, accessories, and finishes.
- B. Shop Drawings: For each switchboard and related equipment.
1. Include dimensioned plans, elevations, sections, and details, including required clearances and service space around equipment. Show tabulations of installed devices, equipment features, and ratings.
 2. Detail enclosure types for types other than UL 50E, Type 1.
 3. Detail bus configuration, current, and voltage ratings.
 4. Detail short-circuit current rating of switchboards and overcurrent protective devices.
 5. Include descriptive documentation of optional barriers specified for electrical insulation and isolation.
 6. Detail utility company's metering provisions with indication of approval by utility company.
 7. Include evidence of listing of switchboard and its components to be Fully Rated.
 8. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
 9. Include schematic and wiring diagrams for power, signal, and control wiring.

C. Provide to-scale layout drawings of main electrical rooms with all electrical equipment shown with manufacturer specific size of proposed equipment.

D. Field Quality-Control Submittals:

1. Field Quality-Control Reports:

- a. Test procedures used.
- b. Test results that comply with requirements.
- c. Results of failed tests and corrective action taken to achieve test results that comply with requirements.

1.4 INFORMATIONAL SUBMITTALS

A. Manufacturers' Published Instructions: Record copy of official installation and testing instructions issued to Installer by manufacturer for the following:

1. Handling, storing, and providing temporary heat.
2. Mounting accessories and anchoring devices.
3. Testing and adjusting overcurrent protective devices.

B. Sample warranties.

1.5 CLOSEOUT SUBMITTALS

A. Warranty documentation.

1.6 MAINTENANCE MATERIAL SUBMITTALS

A. Special Tools: Furnish to Owner proprietary equipment, keys, and software required to operate, maintain, repair, adjust, or implement future changes to switchboards, that are packaged with protective covering for storage on-site and identified with labels describing contents.

1.7 DELIVERY, STORAGE, AND HANDLING

A. Deliver switchboards in sections or lengths that can be moved past obstructions in delivery path.

B. Equipment shall be handled and stored in accordance with manufacturer's instructions. One (1) copy of these instructions shall be included with the equipment at the time of shipment.

1.8 WARRANTY

A. Special Installer Extended Warranty: Installer warrants that fabricated and installed switchboard perform in accordance with specified requirements and agrees to repair or replace components that fail to perform as specified within 12 months from substantial completion or 18 months from on-site arrival, whichever occurs first..

PART 2 - PRODUCTS

2.1 SWITCHBOARDS

- A. Manufacturers: Subject to compliance with requirements, provide products by one of the following:
 - 1. Eaton
 - 2. Siemens Industry, Inc., Energy Management Division
 - 3. Square D; Schneider Electric USA
 - 4. Continental Electrical Products
- B. Source Limitations: Obtain switchboards, overcurrent protective devices, components, and accessories from single source from single manufacturer.
- C. Product Selection for Restricted Space: Drawings indicate maximum dimensions for switchboards including clearances between switchboards and adjacent surfaces and other items. Comply with indicated maximum dimensions.
- D. Electrical Components, Devices, and Accessories: Listed and labeled in accordance with NFPA 70, by qualified electrical testing laboratory recognized by authorities having jurisdiction, and marked for intended location and application.
- E. Comply with NEMA PB 2.
- F. Comply with NFPA 70.
- G. Comply with UL 891.
- H. Front-Connected, Front-Accessible Switchboards:
 - 1. Main Devices: Panel mounted.
 - 2. Branch Devices: Panel mounted.
 - 3. Sections front and rear aligned.
- I. Nominal System Voltage: per drawings.
- J. Main-Bus Continuous: per drawings.
- K. Indoor Enclosures: Steel, UL 50E, Type 1.
- L. Enclosure Finish for Indoor Units: Factory-applied finish in manufacturer's standard gray finish over rust-inhibiting primer on treated metal surface.
- M. Service Entrance Rating: Switchboards intended for use as service entrance equipment shall contain one service disconnecting means with overcurrent protection, neutral bus with disconnecting link, grounding electrode conductor terminal, and main bonding jumper.
- N. Bus Transition and Incoming Pull Sections: Matched and aligned with basic switchboard.
- O. Hinged Front Panels: Allow access to circuit breaker, metering, accessory, and blank compartments.

- P. Buses and Connections: Three phase, four wire unless otherwise indicated.
1. Provide phase bus arrangement A, B, C from front to back, top to bottom, and left to right when viewed from front of switchboard.
 2. Ground Bus: **1/4 by 2 inch** hard-drawn copper of 98 percent conductivity, equipped with mechanical connectors for feeder and branch-circuit ground conductors.
 3. Main-Phase Buses and Equipment-Ground Buses: Uniform capacity for entire length of switchboard's main and distribution sections. Provide for future extensions from both ends.
 4. Disconnect Links:
 - a. Isolate neutral bus from incoming neutral conductors.
 - b. Bond neutral bus to equipment-ground bus for switchboards utilized as service equipment or separately derived systems.
 5. Neutral Buses: 100 percent of ampacity of phase buses unless otherwise indicated, equipped with mechanical connectors for outgoing circuit neutral cables. Brace bus extensions for busway feeder neutral bus.
- Q. Future Devices: Equip compartments with mounting brackets, supports, bus connections, and appurtenances at full rating of circuit-breaker compartment.

2.2 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A. For frame sizes 2000A and smaller: Molded-Case Circuit Breaker (MCCB): Comply with UL 489, to meet available fault currents as shown on the one-line diagram and panel schedules.
1. Thermal-Magnetic Circuit Breakers: Inverse time-current element for low-level overloads and instantaneous magnetic trip element for short circuits. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip setting.
 3. For frame sizes 400A and larger: 100% rated, UL listed, electronic trip circuit breakers with RMS sensing; field-replaceable rating plug or field-replaceable electronic trip.
 - a. Trip units shall be capable of metering phase, neutral, and ground current with an accuracy of +/- 2% of the reading.
 - b. Trip units shall have integral, high resolution LCD display capable of
 - c. The following field-adjustable settings:
 - 1) Instantaneous trip.
 - 2) Long- and short-time pickup levels.
 - 3) Long and short time adjustments.
 - 4) Ground-fault pickup level, time delay, and I squared t response where indicated on drawings or where required by code.
 4. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings less than NEMA FU 1, RK-5.
 5. Integrally Fused Circuit Breakers: Thermal-magnetic trip element with integral limiter-style fuse listed for use with circuit breaker; trip activation on fuse opening or on opening of fuse compartment door.

6. GFCI Circuit Breakers: Single- and double-pole configurations with Class A ground-fault protection (6 mA trip).
 7. Ground-Fault Equipment Protection (GFEP) Circuit Breakers: Class B ground-fault protection (30 mA trip).
 8. MCCB Features and Accessories:
 - a. Standard frame sizes, trip ratings, and number of poles.
 - b. Lugs: Mechanical style, suitable for number, size, trip ratings, and conductor material.
 - c. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and high-intensity discharge (HID) lighting circuits.
 - d. Ground-Fault Protection: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - e. Undervoltage Trip: Set to operate at 35 to 75 percent of rated voltage without intentional time delay.
 - f. Auxiliary Contacts: Where indicated on drawings, One SPDT switch with "a" and "b" contacts; "a" contacts mimic circuit-breaker contacts, "b" contacts operate in reverse of circuit-breaker contacts.
- B. For Circuit Breakers larger than 2000A: Insulated-Case Circuit Breaker (ICCB): 100 percent rated, sealed, insulated-case power circuit breaker with interrupting capacity rating to meet available fault current.
1. Fixed circuit-breaker mounting.
 2. Two-step, stored-energy closing.
 3. Full-function, microprocessor-based trip units with interchangeable rating plug, trip indicators, and the following field-adjustable settings:
 - a. Instantaneous trip.
 - b. Time adjustments for long- and short-time pickup.
 - c. Ground-fault pickup level, time delay, and I squared t response.
 4. Remote trip indication and control.
 5. Communication Capability: Web enabled integral Ethernet communication module and embedded Web server with factory-configured Web pages (HTML file format). Provide functions and features compatible with power monitoring and control system specified in Section 26 0913 "Electrical Power Monitoring and Control."

PART 3 - EXECUTION

3.1 EXAMINATION

- A. Receive, inspect, handle, and store switchboards in accordance with NEMA PB 2.1.
1. Lift or move panelboards with spreader bars and manufacturer-supplied lifting straps following manufacturer's published instructions.
 2. Use rollers, slings, or other manufacturer-approved methods if lifting straps are not furnished.
 3. Protect from moisture, dust, dirt, and debris during storage and installation.
 4. Install temporary heating during storage in accordance with manufacturer's published instructions.

- B. Examine switchboards before installation. Reject switchboards that are moisture damaged or physically damaged.
- C. Examine elements and surfaces to receive switchboards for compliance with installation tolerances and other conditions affecting performance of the Work or that affect performance of equipment.
- D. Proceed with installation only after unsatisfactory conditions have been corrected.

3.2 TRAINING

- A. The Contractor shall provide a training session for up to six (6) Owner's representatives for up to 8 hours during normal workdays at a job site location determined by the owner. The training session shall be led the manufacturer's qualified representative.
- B. The Owner or Engineer has the right to video the training.
- C. All participants shall sign a certificate of understanding. Provide Certificate to Construction Manager and Owner.

END OF SECTION 26 2413

SECTION 26 2416 - PANELBOARDS

PART 1 - GENERAL

1.1 SUMMARY

A. Section Includes:

1. Power panelboards.
2. Lighting and appliance branch-circuit panelboards.
3. Disconnecting and overcurrent protective devices.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.

1.2 DEFINITIONS

A. GFEP: Ground-fault equipment protection.

B. VPR: Voltage protection rating.

1.3 ACTION SUBMITTALS

A. Shop Drawings: For each panelboard and related equipment.

1. Include dimensioned plans, elevations, sections, and details.
2. Show tabulations of installed devices with nameplates, conductor termination sizes, equipment features, and ratings.
3. Detail enclosure types including mounting and anchorage, environmental protection, knockouts, corner treatments, covers and doors, gaskets, hinges, and locks.
4. Detail bus configuration, current, and voltage ratings.
5. Short-circuit current rating of panelboards and overcurrent protective devices.
6. Include evidence of listing, by qualified electrical testing laboratory recognized by authorities having jurisdiction, for series rating of installed devices.
7. Include evidence of listing, by qualified electrical testing laboratory recognized by authorities having jurisdiction, for SPD as installed in panelboard.
8. Detail features, characteristics, ratings, and factory settings of individual overcurrent protective devices and auxiliary components.
9. Include wiring diagrams for power, signal, and control wiring.
10. Key interlock scheme drawing and sequence of operations.
11. Include time-current coordination curves for each type and rating of overcurrent protective device included in panelboards. Submit on translucent log-log graft paper; include selectable

ranges for each type of overcurrent protective device. Include Internet link for electronic access to downloadable PDF of coordination curves.

B. Field Quality-Control Submittals:

1. Field quality-control reports.

1.4 INFORMATIONAL SUBMITTALS

A. Panelboard Schedules: For installation in panelboards.

B. Manufacturers' Published Instructions: Record copy of official installation and testing instructions issued to Installer by manufacturer for the following:

1. Recommended procedures for installing panelboards.
2. Recommended torque settings for bolted connections on panelboards.
3. Recommended temperature range for energizing panelboards.

C. Sample warranties.

1.5 CLOSEOUT SUBMITTALS

A. Warranty documentation.

1.6 MAINTENANCE MATERIAL SUBMITTALS

A. Special Tools: Furnish to Owner proprietary equipment, keys, and software required to operate, maintain, repair, adjust, or implement future changes to panelboards, that are packaged with protective covering for storage on-site and identified with labels describing contents. Include the following:

1. Portable Test Set: For testing functions of solid-state trip devices without removing from panelboard. Include relay and meter test plugs suitable for testing panelboard meters and switchboard class relays.

1.7 WARRANTY

A. Special Installer Extended Warranty: Installer warrants that fabricated and installed panelboards perform in accordance with specified requirements and agrees to repair or replace components or products that fail to perform as specified within extended-warranty period.

1. Extended-Warranty Period: Two years from date of Substantial Completion; full coverage for labor, materials, and equipment.

B. Special Manufacturer Extended Warranty: Manufacturer warrants that panelboards perform in accordance with specified requirements and agrees to provide repair or replacement of components or products that fail to perform as specified within extended-warranty period.

1. Initial Extended-Warranty Period: Four years from date of Substantial Completion; full coverage for labor, materials, and equipment.
2. Follow-On Extended-Warranty Period: Five years from date of Substantial Completion; full coverage for materials that failed because of transient voltage surges only, free on board origin, freight prepaid.

PART 2 - PRODUCTS

2.1 PANELBOARDS AND LOAD CENTERS COMMON REQUIREMENTS

- A. Fabricate and test panelboards in accordance with IEEE 344 to withstand seismic forces defined in Section 26 0548.16 "Seismic Controls for Electrical Systems."
- B. Electrical Components, Devices, and Accessories: Listed and labeled in accordance with NFPA 70, by qualified electrical testing agency recognized by authorities having jurisdiction, and marked for intended location and application.
- C. Comply with NEMA PB 1.
- D. Comply with NFPA 70.
- E. Enclosures: Flush and Surface-mounted, dead-front cabinets.
 1. Rated for environmental conditions at installed location.
 - a. Indoor Dry and Clean Locations: UL 50E, Type 1.
 - b. Outdoor Locations: UL 50E, Type 3R.
 - c. Kitchen Areas: UL 50E, Type 4X, stainless steel.
 - d. Other Wet or Damp Indoor Locations: UL 50E, Type 4.
 2. Height: 7 ft maximum.
 3. Front: Secured to box with concealed trim clamps. For surface-mounted fronts, match box dimensions; for flush-mounted fronts, overlap box. Trims must cover live parts and may have no exposed hardware.
 4. Hinged Front Cover: Entire front trim hinged to box and with standard door within hinged trim cover. Trims must cover live parts and may have no exposed hardware.
- F. Incoming Mains:
 1. Location: Convertible between top and bottom.
- G. Phase, Neutral, and Ground Buses:
 1. Material: Hard-drawn copper, 98 percent conductivity..
- H. Conductor Connectors: Suitable for use with conductor material and sizes.
 1. Material: Hard-drawn copper, 98 percent conductivity.
 2. Main and Neutral Lugs: Mechanical type, with lug on neutral bar for each pole in panelboard.

3. Ground Lugs and Bus-Configured Terminators: Mechanical type, with lug on bar for each pole in panelboard.
 4. Feed-Through Lugs: Mechanical type, suitable for use with conductor material. Locate at opposite end of bus from incoming lugs or main device.
 5. Subfeed (Double) Lugs: Mechanical type suitable for use with conductor material. Locate at same end of bus as incoming lugs or main device..
- I. Quality-Control Label: Panelboards or load centers must be labeled, by qualified electrical testing laboratory recognized by authorities having jurisdiction, for use as service equipment with one or more main service disconnecting and overcurrent protective devices. Panelboards or load centers must have meter enclosures, wiring, connections, and other provisions for utility metering. Coordinate with utility company for exact requirements.
- J. Future Devices: Panelboards or load centers must have mounting brackets, bus connections, filler plates, and necessary appurtenances required for future installation of devices.
- K. Panelboard Short-Circuit Current Rating:
1. Rated for series-connected system with integral or remote upstream overcurrent protective devices and labeled by qualified electrical testing laboratory recognized by authorities having jurisdiction. Include label or manual with size and type of allowable upstream and branch devices listed and labeled, by qualified electrical testing laboratory recognized by authorities having jurisdiction, for series-connected short-circuit rating.
 2. Fully rated to interrupt symmetrical short-circuit current available at terminals. Assembly listed, by qualified electrical testing laboratory recognized by authorities having jurisdiction, for 100 percent interrupting capacity.

2.2 POWER PANELBOARDS

- A. Square D
- B. Continental Electrical Products
- C. Listing Criteria: NEMA PB 1, distribution type.
- D. Doors: Secured with vault-type latch with tumbler lock; keyed alike.
1. For doors more than 36 inch high, provide two latches, keyed alike.
- E. Mains: Circuit breaker.
- F. Branch Overcurrent Protective Devices: Bolt-on circuit breakers.
- G. Contactors in Main Bus: NEMA ICS 2, Class A, electrically held, general-purpose controller, with same short-circuit interrupting rating as panelboard.
1. External Control-Power Source: 24 V control circuit.

2.3 LIGHTING AND APPLIANCE BRANCH-CIRCUIT PANELBOARDS

- A. Square D.
- B. Listing Criteria: NEMA PB 1, lighting and appliance branch-circuit type.
- C. Mains: Circuit breaker.
- D. Branch Overcurrent Protective Devices: Bolt-on circuit breakers, replaceable without disturbing adjacent units.
- E. Contactors in Main Bus: NEMA ICS 2, Class A, electrically held, general-purpose controller, with same short-circuit interrupting rating as panelboard.
 - 1. External Control-Power Source: 120 V branch circuit.
- F. Doors: Door-in-door construction with concealed hinges; secured with flush latch with tumbler lock; keyed alike.
- G. Column-Type Panelboards: Single row of overcurrent devices with narrow gutter extension and overhead junction box equipped with ground and neutral terminal buses.

2.4 DISCONNECTING AND OVERCURRENT PROTECTIVE DEVICES

- A.
- B. MCCB: Comply with UL 489, with interrupting capacity to meet available fault currents.
 - 1. Thermal-Magnetic Circuit Breakers:
 - a. Inverse time-current element for low-level overloads.
 - b. Instantaneous magnetic trip element for short circuits.
 - c. Adjustable magnetic trip setting for circuit-breaker frame sizes 250 A and larger.
 - 2. Adjustable Instantaneous-Trip Circuit Breakers: Magnetic trip element with front-mounted, field-adjustable trip setting.
 - 3. Electronic Trip Circuit Breakers:
 - a. RMS sensing.
 - b. Field-replaceable rating plug or electronic trip.
 - c. Digital display of settings, trip targets, and indicated metering displays.
 - d. Multi-button keypad to access programmable functions and monitored data.
 - e. Ten-event, trip-history log. Each trip event must be recorded with type, phase, and magnitude of fault that caused trip.
 - f. Integral test jack for connection to portable test set or laptop computer.
 - g. Field-Adjustable Settings:
 - 1) Instantaneous trip.
 - 2) Long- and short-time pickup levels.
 - 3) Long and short time adjustments.

- 4) Ground-fault pickup level, time delay, and I squared T response.
4. Current-Limiting Circuit Breakers: Frame sizes 400 A and smaller; let-through ratings less than NEMA FU 1, RK-5.
 5. GFCI Circuit Breakers: Single- and double-pole configurations with Class A ground-fault protection (6 mA trip).
 6. GFEP Circuit Breakers: Class B ground-fault protection (30 mA trip).
 7. Arc-Fault Circuit Interrupter Circuit Breakers: Comply with UL 1699; 120/240 V, single-pole configuration.
 8. Subfeed Circuit Breakers: Vertically mounted.
 9. MCCB Features and Accessories:
 - a. Standard frame sizes, trip ratings, and number of poles.
 - b. Breaker handle indicates tripped status.
 - c. UL listed for reverse connection without restrictive line or load ratings.
 - d. Lugs: Mechanical style, suitable for number, size, trip ratings, and conductor materials.
 - e. Application Listing: Appropriate for application; Type SWD for switching fluorescent lighting loads; Type HID for feeding fluorescent and HID lighting circuits.
 - f. Ground-Fault Protection: Integrally mounted relay and trip unit with adjustable pickup and time-delay settings, push-to-test feature, and ground-fault indicator.
 - g. Communication Capability: Circuit-breaker-mounted communication module with functions and features compatible with power monitoring and control system specified in Section 26 0913 "Electrical Power Monitoring and Control."
 - h. Shunt Trip: 120 V trip coil energized from separate circuit, set to trip at 75 percent of rated voltage.
 - i. Handle Padlocking Device: Fixed attachment, for locking circuit-breaker handle in on or off position.
 - j. Handle Clamp: Loose attachment, for holding circuit-breaker handle in on position.
- C. Fused Switch: NEMA KS 1, Type HD; clips to accommodate specified fuses; lockable handle.
 1. Fuses and Spare-Fuse Cabinet: Comply with requirements specified in Section 26 2813 "Fuses."

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Comply with manufacturer's published instructions.
- B. Reference Standards:
 1. Panelboards: Unless more stringent requirements are specified in Contract Documents or manufacturers' published instructions, comply with NEMA PB 1.1.
 2. Consult Architect for resolution of conflicting requirements.
- C. Special Techniques:
 1. Comply with mounting and anchoring requirements specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."

2. Mount top of trim **7.5 ft** above finished floor unless otherwise indicated.
3. Mount panelboard cabinet plumb and rigid without distortion of box.
4. Mount recessed panelboards with fronts uniformly flush with wall finish and mating with back box.
5. Install overcurrent protective devices and controllers not already factory installed.
 - a. Set field-adjustable, circuit-breaker trip ranges.
6. Make grounding connections and bond neutral for services and separately derived systems to ground. Make connections to grounding electrodes, separate grounds for isolated ground bars, and connections to separate ground bars.
7. Install filler plates in unused spaces.
8. Stub four **1 inch** empty conduits from panelboard into accessible ceiling space or space designated to be ceiling space in future. Stub four **1 inch** empty conduits into raised floor space or below slab not on grade.
9. Make all circuit breaker adjustments as required for arc flash study. Study will be performed by the project engineer. Provide all feeder lengths and install all stickers. Stickers provided by project engineer.

3.2 IDENTIFICATION

- A. Identify field-installed conductors, interconnecting wiring, and components; install warning signs complying with requirements in Section 26 0553 "Identification for Electrical Systems."
- B. Panelboard Nameplates: Label each panelboard with nameplate complying with requirements for identification specified in Section 26 0553 "Identification for Electrical Systems."
- C. Device Nameplates: Label each branch circuit device in power panelboards with nameplate complying with requirements for identification specified in Section 26 0553 "Identification for Electrical Systems."
- D. Install warning signs complying with requirements in Section 26 0553 "Identification for Electrical Systems" identifying source of remote circuit.
- E. Panelboard Label: Manufacturer's name and trademark, voltage, amperage, number of phases, and number of poles must be located on interior of panelboard door.
- F. Breaker Labels: Faceplate must list current rating, UL and IEC certification standards, and AIC rating.
- G. Circuit Directory:
 1. Provide directory card inside panelboard door, mounted in metal frame with transparent protective cover.
 - a. Circuit directory must identify specific purpose with detail sufficient to distinguish it from other circuits.
 2. Provide computer-generated circuit directory mounted inside panelboard door with transparent plastic protective cover.

- a. Circuit directory must identify specific purpose with detail sufficient to distinguish it from other circuits.
3. Create directory to indicate installed circuit loads; incorporate Owner's final room designations. Obtain approval before installing. Handwritten directories are not acceptable. Install directory inside panelboard door.

3.3 FIELD QUALITY CONTROL

A. Acceptance Testing Preparation:

1. Test insulation resistance for each panelboard bus, component, connecting supply, feeder, and control circuit.
2. Test continuity of each circuit.

B. Tests and Inspections:

1. Perform each visual and mechanical inspection and electrical test for low-voltage air circuit breakers and low-voltage surge arrestors stated in NETA ATS, Paragraph 7.6 Circuit Breakers and Paragraph 7.19.1 Surge Arrestors, Low-Voltage. Perform optional tests. Certify compliance with test parameters.
2. Correct malfunctioning units on-site, where possible, and retest to demonstrate compliance; otherwise, replace with new units and retest.

C. Nonconforming Work:

1. Panelboards will be considered defective if they do not pass tests and inspections.
2. Remove and replace defective units and retest.

D. Collect, assemble, and submit test and inspection reports, including certified report that identifies panelboards included and that describes scanning results, with comparisons of two scans. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.

E. Manufacturer Services:

1. Engage factory-authorized service representative to support field tests and inspections.

END OF SECTION 26 2416

SECTION 26 3213.13 - DIESEL-ENGINE-DRIVEN GENERATOR SETS

PART 1 - GENERAL

1. SUMMARY

- a. Section includes packaged engine generators used to supply non-emergency power, with the following features:
 - 1) Diesel engine.
 - 2) Diesel fuel-oil system.
 - 3) Control and monitoring.
 - 4) Generator overcurrent and fault protection.
 - 5) Generator, exciter, and voltage regulator.
 - 6) Vibration isolation devices.
- b. Related Requirements:
 - 1) Section 26 3600 "Transfer Switches" for transfer switches including sensors and relays to initiate automatic-starting and -stopping signals for engine generators.

2. ACTION SUBMITTALS

- a. Product Data: For each type of product.
- b. Shop Drawings:
 - 1) Include plans and elevations for engine generator and other components specified. Indicate access requirements affected by height of subbase fuel tank.
 - 2) Include details of equipment assemblies. Indicate dimensions, weights, loads, required clearances, method of field assembly, components, and location and size of each field connection.
 - 3) Identify fluid drain ports and clearance requirements for proper fluid drain.
 - 4) Design calculations for selecting vibration isolators and seismic restraints and for designing vibration isolation bases.
 - 5) Vibration Isolation Base Details: Detail fabrication including anchorages and attachments to structure and to supported equipment. Include base weights.
 - 6) Include diagrams for power, signal, and control wiring. Complete schematic, wiring, and interconnection diagrams showing terminal markings for engine generators and functional relationship between all electrical components.

3. INFORMATIONAL SUBMITTALS

- a. Qualification Data: For manufacturer.
- b. Seismic Qualification Data: Certificates, for engine generator, accessories, and components, from manufacturer.

- c. Source quality-control reports.
 - d. Field quality-control reports.
 - e. Warranty.
4. CLOSEOUT SUBMITTALS
- a. Operation and maintenance data.
5. QUALITY ASSURANCE
- a. Installer Qualifications: An authorized representative who is trained and approved by manufacturer.
 - b. Testing Agency Qualifications: Accredited by NETA.
 - 1) Testing Agency's Field Supervisor: Certified by NETA to supervise on-site testing.
6. WARRANTY
- a. Manufacturer's Warranty: Manufacturer agrees to repair or replace components of packaged engine generators and associated auxiliary components that fail in materials or workmanship within specified warranty period.
 - 1) Warranty Period: 5 years from date of Substantial Completion.

PART 2 - PRODUCTS

1. MANUFACTURERS
- a. [<Double click here to find, evaluate, and insert list of manufacturers and products.>](#)
2. PERFORMANCE REQUIREMENTS
- a. Seismic Performance: Engine generator housing, subbase fuel tank, engine generator, batteries, battery racks, silencers, load banks, sound attenuating equipment, accessories, and components shall withstand the effects of earthquake motions determined according to ASCE/SEI 7.
 - 1) The term "withstand" means "the unit will remain in place without separation of any parts when subjected to the seismic forces specified and the unit will be fully operational after the seismic event."
 - 2) Component Importance Factor: **[1.5] [1.0]**.
 - b. B11 Compliance: Comply with B11.19.

- c. NFPA Compliance:
 - 1) Comply with NFPA 37.
 - 2) Comply with NFPA 70.
- 3. Comply with NFPA 99.
- 4. Comply with NFPA 110 requirements for Level 1 EPSS.
 - a. UL Compliance: Comply with UL 2200.
 - b. Engine Exhaust Emissions: Comply with EPA Tier 2 requirements and applicable state and local government requirements.
 - c. Noise Emission: Provide with Level 2 enclosure.
 - d. Environmental Conditions: Engine generator system shall withstand the following environmental conditions without mechanical or electrical damage or degradation of performance capability:
 - 1) Ambient Temperature: 5 to 104 deg F.
 - 2) Relative Humidity: Zero to 95 percent.
 - 3) Altitude: Sea level to 1000 feet.
 - e. Unusual Service Conditions: Engine generator equipment and installation are required to operate under the following conditions:
 - 1) .
- 5. ENGINE GENERATOR ASSEMBLY DESCRIPTION
 - a. Factory-assembled and -tested, water-cooled engine, with brushless generator and accessories.
 - b. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and use.
 - c. Power Rating: Standby.
 - d. Overload Capacity: 110 percent of service load for 1 hour in 12 consecutive hours.
 - e. EPSS Class: Engine generator shall be classified as a Class 48 according to NFPA 110.
 - f. Governor: Adjustable isochronous, with speed sensing.
 - g. Mounting Frame: Structural steel framework to maintain alignment of mounted components without depending on concrete foundation. Provide lifting attachments sized and spaced to prevent deflection of base during lifting and moving.
 - 1) Rigging Diagram: Inscribed on metal plate permanently attached to mounting frame to indicate location and lifting capacity of each lifting attachment and engine generator center of gravity.

h. Capacities and Characteristics:

- 1) Power Output Ratings: Nominal ratings as indicated at 0.8 power factor excluding power required for the continued and repeated operation of the unit and auxiliaries.
- 2) Nameplates: For each major system component to identify manufacturer's name and address, and model and serial number of component.

i. Engine Generator Performance:

- 1) Steady-State Voltage Operational Bandwidth: 3 percent of rated output voltage from no load to full load.
- 2) Transient Voltage Performance: Not more than 20 percent variation for 50 percent step-load increase or decrease. Voltage shall recover and remain within the steady-state operating band within three seconds.
- 3) Steady-State Frequency Operational Bandwidth: 0.5 percent of rated frequency from no load to full load.
- 4) Steady-State Frequency Stability: When system is operating at any constant load within the rated load, there shall be no random speed variations outside the steady-state operational band and no hunting or surging of speed.
- 5) Transient Frequency Performance: Less than 5 percent variation for 50 percent step-load increase or decrease. Frequency shall recover and remain within the steady-state operating band within five seconds.
- 6) Output Waveform: At no load, harmonic content measured line to line or line to neutral shall not exceed 5 percent total and 3 percent for single harmonics. Telephone influence factor, determined according to NEMA MG 1, shall not exceed 50 percent.
- 7) Sustained Short-Circuit Current: For a three-phase, bolted short circuit at system output terminals, system shall supply a minimum of 250 percent of rated full-load current for not less than 10 seconds and then clear the fault automatically, without damage to generator system components.
- 8) Start Time:
 - a) Comply with NFPA 110, Type 10 system requirements.
 - b) 10 seconds.

6. DIESEL ENGINE

- a. Fuel: ASTM D975, diesel fuel oil, Grade 2-D S15.
- b. Rated Engine Speed: 1800 rpm.
- c. Lubrication System: Engine or skid-mounted.
 - 1) Filter and Strainer: Rated to remove 90 percent of particles 5 micrometers and smaller while passing full flow.
 - 2) Thermostatic Control Valve: Control flow in system to maintain optimum oil temperature. Unit shall be capable of full flow and is designed to be fail-safe.

- 3) Crankcase Drain: Arranged for complete gravity drainage to an easily removable container with no disassembly and without use of pumps, siphons, special tools, or appliances.
- d. Jacket Coolant Heater: Electric-immersion type, factory installed in coolant jacket system. Comply with UL 499 and with NFPA 110 requirements for Level 1 equipment for heater capacity.
- e. Cooling System: Closed loop, liquid cooled, with radiator factory mounted on engine generator mounting frame and integral engine-driven coolant pump.
 - 1) Coolant: Solution of 50 percent ethylene-glycol-based antifreeze and 50 percent water, with anticorrosion additives as recommended by engine manufacturer.
 - 2) Size of Radiator: Adequate to contain expansion of total system coolant from cold start to 110 percent load condition.
 - 3) Expansion Tank: Constructed of welded steel plate and rated to withstand maximum closed-loop coolant system pressure for engine used. Equip with gage glass and petcock.
 - 4) Temperature Control: Self-contained, thermostatic-control valve modulates coolant flow automatically to maintain optimum constant coolant temperature as recommended by engine manufacturer.
 - 5) Coolant Hose: Flexible assembly with inside surface of nonporous rubber and outer covering of aging-, UV-, and abrasion-resistant fabric.
 - a) Rating: 50-psig maximum working pressure with coolant at 180 deg F, and noncollapsible under vacuum.
 - b) End Fittings: Flanges or steel pipe nipples with clamps to suit piping and equipment connections.
- f. Muffler/Silencer: Critical type, sized as recommended by engine manufacturer and selected with exhaust piping system to not exceed engine manufacturer's engine backpressure requirements.
 - 1) Minimum sound attenuation of 25 dB at 500 Hz.
 - 2) Sound level measured at a distance of 25 feet from exhaust discharge after installation is complete shall be 78 dBA or less.
- g. Air-Intake Filter: Heavy-duty, engine-mounted air cleaner with replaceable dry-filter element and "blocked filter" indicator.
- h. Starting System: 24-V electric, with negative ground.
 - 1) Components: Sized so they are not damaged during a full engine-cranking cycle with ambient temperature at maximum specified in "Performance Requirements" Article.
 - 2) Cranking Motor: Heavy-duty unit that automatically engages and releases from engine flywheel without binding.
 - 3) Cranking Cycle: As required by NFPA 110 for system level specified.
 - 4) Battery: Nickel cadmium, with capacity within ambient temperature range specified in "Performance Requirements" Article to provide specified cranking cycle at least three times without recharging.

- 5) Battery Cable: Size as recommended by engine manufacturer for cable length indicated. Include required interconnecting conductors and connection accessories.
- 6) Battery Compartment: Factory fabricated of metal with acid-resistant finish and thermal insulation. Thermostatically controlled heater shall be arranged to maintain battery above 50 deg F regardless of external ambient temperature within range specified in "Performance Requirements" Article. Include accessories required to support and fasten batteries in place. Provide ventilation to exhaust battery gases.
- 7) Battery Stand: Factory-fabricated, two-tier metal with acid-resistant finish designed to hold the quantity of battery cells required and to maintain the arrangement to minimize lengths of battery interconnections.
- 8) Battery-Charging Alternator: Factory mounted on engine with solid-state voltage regulation and 35-A minimum continuous rating.
- 9) Battery Charger: Current-limiting, automatic-equalizing, and float-charging type designed for nickel-cadmium batteries. Unit shall comply with UL 1236 and include the following features:
 - a) Operation: Equalizing-charging rate of 10 A shall be initiated automatically after battery has lost charge until an adjustable equalizing voltage is achieved at battery terminals. Unit shall then be automatically switched to a lower float-charging mode and shall continue to operate in that mode until battery is discharged again.
 - b) Automatic Temperature Compensation: Adjust float and equalize voltages for variations in ambient temperature from minus 40 to 140 deg F to prevent overcharging at high temperatures and undercharging at low temperatures.
 - c) Automatic Voltage Regulation: Maintain constant output voltage regardless of input voltage variations up to plus or minus 10 percent.
 - d) Ammeter and Voltmeter: Flush mounted in door. Meters shall indicate charging rates.
 - e) Safety Functions: Sense abnormally low battery voltage and close contacts providing low battery voltage indication on control and monitoring panel. Sense high battery voltage and loss of ac input or dc output of battery charger. Either condition shall close contacts that provide a battery-charger malfunction indication at system control and monitoring panel.
 - f) Enclosure and Mounting: NEMA 250, Type 1, wall-mounted cabinet.

7. DIESEL FUEL-OIL SYSTEM

- a. Comply with NFPA 37.
- b. Piping: Fuel-oil piping shall be Schedule 40 black steel, complying with requirements in Section 23 1113 "Facility Fuel-Oil Piping." Cast iron, aluminum, copper, and galvanized steel shall not be used in the fuel-oil system.
- c. Main Fuel Pump: Mounted on engine to provide primary fuel flow under starting and load conditions.
- d. Fuel Filtering: Remove water and contaminants larger than 1 micron.

- e. Relief-Bypass Valve: Automatically regulates pressure in fuel line and returns excess fuel to source.
 - f. Fuel-Oil Storage Tank: Comply with requirements in Section 23 1323 "Facility Aboveground Fuel-Oil Storage Tanks."
 - 1) Fuel Tank Capacity: 48 hours at 100% load.
 - 2) Duplex Fuel-Oil Transfer Pump: Comply with requirements in Section 23 1213 "Facility Fuel-Oil Pumps."
 - g. Subbase-Mounted, Double-Wall, Fuel-Oil Tank: Factory installed and piped, complying with UL 142 fuel-oil tank. Features include the following:
 - 1) Tank level indicator.
 - 2) Fuel-Tank Capacity: Minimum 133 percent of total fuel required for planned operation plus fuel for periodic maintenance operations between fuel refills.
 - 3) Leak detection in interstitial space.
 - 4) Vandal-resistant fill cap.
 - 5) Containment Provisions: Comply with requirements of authorities having jurisdiction.
8. CONTROL AND MONITORING
- a. Automatic Starting System Sequence of Operation: When mode-selector switch on the control and monitoring panel is in the automatic position, remote-control contacts in one or more separate automatic transfer switches initiate starting and stopping of engine generator. When mode-selector switch is switched to the on position, engine generator starts. The off position of same switch initiates engine generator shutdown. When engine generator is running, specified system or equipment failures or derangements automatically shut down engine generator and initiate alarms.
 - b. Manual Starting System Sequence of Operation: Switching on-off switch on the generator control panel to the on position starts engine generator. The off position of same switch initiates engine generator shutdown. When engine generator is running, specified system or equipment failures or derangements automatically shut down engine generator and initiate alarms.
 - c. Provide minimum run time control set for 30 minutes with override only by operation of a remote emergency-stop switch.
 - d. Comply with UL 508A.
 - e. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common control and monitoring panel mounted on the engine generator. Mounting method shall isolate the control panel from engine generator vibration. Panel shall be powered from the engine generator battery.
 - f. Configuration: Operating and safety indications, protective devices, basic system controls, and engine gages shall be grouped in a common wall-mounted control and monitoring panel. Panel shall be powered from the engine generator battery.

g. Control and Monitoring Panel:

- 1) Digital engine generator controller with integrated LCD display, controls, and microprocessor, capable of local and remote control, monitoring, and programming, with battery backup.
- 2) Analog control panel with dedicated gages and indicator lights for the instruments and alarms indicated below.
- 3) Instruments: Located on the control and monitoring panel and viewable during operation.
 - a) Engine lubricating-oil pressure gage.
 - b) Engine-coolant temperature gage.
 - c) DC voltmeter (alternator battery charging).
 - d) Running-time meter.
 - e) AC voltmeter, for each phase.
 - f) AC ammeter, for each phase.
 - g) AC frequency meter.
 - h) Generator-voltage adjusting rheostat.
- 4) Controls and Protective Devices: Controls, shutdown devices, and common alarm indication, including the following:
 - a) Cranking control equipment.
 - b) Run-Off-Auto switch.
 - c) Control switch not in automatic position alarm.
 - d) Overcrank alarm.
 - e) Overcrank shutdown device.
 - f) Low-water temperature alarm.
 - g) High engine temperature prealarm.
 - h) High engine temperature.
 - i) High engine temperature shutdown device.
 - j) Overspeed alarm.
 - k) Overspeed shutdown device.
 - l) Low fuel main tank.
 - i. Low-fuel-level alarm shall be initiated when the level falls below that required for operation for duration required for the indicated EPSS class.
 - m) Coolant low-level alarm.
 - n) Coolant low-level shutdown device.
 - o) Coolant high-temperature prealarm.
 - p) Coolant high-temperature alarm.
 - q) Coolant low-temperature alarm.
 - r) Coolant high-temperature shutdown device.
 - s) EPS load indicator.
 - t) Battery high-voltage alarm.
 - u) Low cranking voltage alarm.
 - v) Battery-charger malfunction alarm.
 - w) Battery low-voltage alarm.
 - x) Lamp test.

- y) Contacts for local and remote common alarm.
 - z) Low-starting air pressure alarm.
 - aa) Low-starting hydraulic pressure alarm.
 - bb) Remote manual stop shutdown device.
 - cc) Air shutdown damper alarm when used.
 - dd) Air shutdown damper shutdown device when used.
 - ee) Generator overcurrent-protective-device not-closed alarm.
 - ff) Hours of operation.
 - gg) Engine generator metering, including voltage, current, hertz, kilowatt, kilovolt ampere, and power factor.
- h. Engine Generator Metering: Comply with Section 26 0913 "Electrical Power Monitoring and Control" and Section 26 2713 "Electricity Metering."
- i. Common Remote Panel with Common Audible Alarm: Include necessary contacts and terminals in control and monitoring panel. Remote panel shall be powered from the engine generator battery.
- j. Remote Alarm Annunciator: An LED indicator light labeled with proper alarm conditions shall identify each alarm event, and a common audible signal shall sound for each alarm condition. Silencing switch in face of panel shall silence signal without altering visual indication. Connect so that after an alarm is silenced, clearing of initiating condition will reactivate alarm until silencing switch is reset. Cabinet and faceplate are surface- or flush-mounting type to suit mounting conditions indicated.
- 1) Overcrank alarm.
 - 2) Low water-temperature alarm.
 - 3) High engine temperature prealarm.
 - 4) High engine temperature alarm.
 - 5) Low lube oil pressure alarm.
 - 6) Overspeed alarm.
 - 7) Low fuel main tank alarm.
 - 8) Low coolant level alarm.
 - 9) Low cranking voltage alarm.
 - 10) Contacts for local and remote common alarm.
 - 11) Audible-alarm silencing switch.
 - 12) Air shutdown damper when used.
 - 13) Run-Off-Auto switch.
 - 14) Control switch not in automatic position alarm.
 - 15) Fuel tank derangement alarm.
 - 16) Fuel tank high-level shutdown of fuel supply alarm.
 - 17) Lamp test.
 - 18) Low-cranking voltage alarm.
 - 19) Generator overcurrent-protective-device not-closed alarm.
- k. Supporting Items: Include sensors, transducers, terminals, relays, and other devices and include wiring required to support specified items. Locate sensors and other supporting items on engine or generator unless otherwise indicated.
- l. Remote Emergency-Stop Switch: Flush; wall mounted unless otherwise indicated; and labeled. Push button shall be protected from accidental operation.

9. GENERATOR OVERCURRENT AND FAULT PROTECTION

- a. Overcurrent protective devices shall be coordinated to optimize selective tripping when a short circuit occurs.
10. Overcurrent protective devices for the entire EPSS shall be coordinated to optimize selective tripping when a short circuit occurs. Coordination of protective devices shall consider both utility and EPSS as the voltage source.
11. Overcurrent protective devices for the EPSS shall be accessible only to authorized personnel.
- a. Generator Circuit Breaker: Molded-case, thermal-magnetic type; 100 percent rated; complying with UL 489.
 - 1) Tripping Characteristic: Designed specifically for generator protection.
 - 2) Trip Rating: Matched to generator output rating.
 - 3) Shunt Trip: Connected to trip breaker when engine generator is shut down by other protective devices.
 - 4) Mounting: Adjacent to, or integrated with, control and monitoring panel.
 - b. Generator Circuit Breaker: Molded-case, electronic-trip type; 100 percent rated; complying with UL 489.
 - 1) Tripping Characteristics: Adjustable long-time and short-time delay and instantaneous.
 - 2) Trip Settings: Selected to coordinate with generator thermal damage curve.
 - 3) Shunt Trip: Connected to trip breaker when engine generator is shut down by other protective devices.
 - 4) Mounting: Adjacent to, or integrated with, control and monitoring panel.
 - c. Generator Disconnect Switch: Molded-case type; 100 percent rated.
 - 1) Trip Rating: Matched to generator output rating.
 - 2) Shunt Trip: Connected to trip switch when signaled by generator protector or by other protective devices.
 - d. Generator Protector: Microprocessor-based unit shall continuously monitor current level in each phase of generator output, integrate generator heating effect over time, and predict when thermal damage of alternator will occur. When signaled by generator protector or other engine generator protective devices, a shunt-trip device in the generator disconnect switch shall open the switch to disconnect the generator from load circuits. Protector performs the following functions:
 - 1) Initiates a generator overload alarm when generator has operated at an overload equivalent to 110 percent of full-rated load for 60 seconds. Indication for this alarm is integrated with other engine generator malfunction alarms. Contacts shall be available for load shed functions.
 - 2) Under single- or three-phase fault conditions, regulates generator to 300 percent of rated full-load current for up to 10 seconds.
 - 3) As overcurrent heating effect on the generator approaches the thermal damage point of the unit, protector switches the excitation system off, opens the generator disconnect device, and shuts down the engine generator.

- 4) Senses clearing of a fault by other overcurrent devices and controls recovery of rated voltage to avoid overshoot.
- e. Ground-Fault Indication: Comply with NFPA 70, "Emergency System" signals for ground fault.
 - 1) Indicate ground fault with other engine generator alarm indications.
 - 2) Trip generator protective device on ground fault.

12. GENERATOR, EXCITER, AND VOLTAGE REGULATOR

- a. Comply with NEMA MG 1.
- b. Drive: Generator shaft shall be directly connected to engine shaft. Exciter shall be rotated integrally with generator rotor.
- c. Electrical Insulation: Class H.
- d. Stator-Winding Leads: Brought out to terminal box to permit future reconnection for other voltages if required. Provide six -lead alternator.
- e. Range: Provide broad range of output voltage by adjusting the excitation level.
- f. Construction shall prevent mechanical, electrical, and thermal damage due to vibration, overspeed up to 125 percent of rating, and heat during operation at 110 percent of rated capacity.
- g. Enclosure: Dripproof.
- h. Instrument Transformers: Mounted within generator enclosure.
- i. Voltage Regulator: Solid-state type, separate from exciter, providing performance as specified and as required by NFPA 110.
 - 1) Adjusting Rheostat on Control and Monitoring Panel: Provide plus or minus 5 percent adjustment of output-voltage operating band.
 - 2) Maintain voltage within 20 percent on one step, full load.
 - 3) Provide anti-hunt provision to stabilize voltage.
 - 4) Maintain frequency within 10 percent and stabilize at rated frequency within 5 seconds.
- j. Strip Heater: Thermostatically controlled unit arranged to maintain stator windings above dew point.
- k. Windings: Two-thirds pitch stator winding and fully linked amortisseur winding.
- l. Subtransient Reactance: 12 percent, maximum.

13. VIBRATION ISOLATION DEVICES

- a. Elastomeric Isolator Pads: Oil- and water-resistant elastomer or natural rubber, arranged in single or multiple layers, molded with a nonslip pattern and galvanized-steel baseplates of sufficient stiffness for uniform loading over pad area, and factory cut to sizes that match requirements of supported equipment.
 - 1) Material: Standard neoprene separated by steel shims.
- b. Restrained Spring Isolators: Freestanding, steel, open-spring isolators with seismic restraint.
 - 1) Housing: Steel with resilient vertical-limit stops to prevent spring extension due to wind loads or if weight is removed; factory-drilled baseplate bonded to **1/4-inch**-thick, elastomeric isolator pad attached to baseplate underside; and adjustable equipment-mounting and -leveling bolt that acts as blocking during installation.
 - 2) Outside Spring Diameter: Not less than 80 percent of compressed height of the spring at rated load.
 - 3) Minimum Additional Travel: 50 percent of required deflection at rated load.
 - 4) Lateral Stiffness: More than 80 percent of rated vertical stiffness.
 - 5) Overload Capacity: Support 200 percent of rated load, fully compressed, without deformation or failure.
 - 6) Minimum Deflection: **1 inch**.
- c. Comply with requirements in Section 23 2116 "Hydronic Piping Specialties" for vibration isolation and flexible connector materials for steel piping.
- d. Comply with requirements in Section 23 3113 "Metal Ducts" for vibration isolation and flexible connector materials for exhaust shroud and ductwork.
- e. Vibration isolation devices shall not be used to accommodate misalignments or to make bends.

14. SOURCE QUALITY CONTROL

- a. Prototype Testing: Factory test engine generator using same engine model, constructed of identical or equivalent components and equipped with identical or equivalent accessories.
 - 1) Tests: Comply with IEEE 115 and with NFPA 110, Level 1 Energy Converters.

PART 3 - EXECUTION

1. INSTALLATION

- a. Interruption of Existing Electrical Service: Do not interrupt electrical service to facilities occupied by Owner or others unless permitted under the following conditions and then only after arranging to provide temporary electrical service according to requirements indicated:

- 1) Notify Owner no fewer than 10 working days in advance of proposed interruption of electrical service.
 - 2) Do not proceed with interruption of electrical service without Owner's written permission.
- b. Comply with NECA 1 and NECA 404.
- c. Comply with packaged engine generator manufacturers' written installation and alignment instructions and with NFPA 110.
- d. Equipment Mounting:
- 1) Install packaged engine generators on cast-in-place concrete equipment bases. Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
 - 2) Coordinate size and location of concrete bases for packaged engine generators. Cast anchor-bolt inserts into bases. Concrete, reinforcement, and formwork requirements are specified with concrete.
 - 3) Install packaged engine generator with restrained spring isolators having a minimum deflection of 1 inch on 4-inch- high concrete base. Secure sets to anchor bolts installed in concrete bases. Concrete base construction is specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."
- e. Install packaged engine generator to provide access, without removing connections or accessories, for periodic maintenance.
- f. Exhaust System: Install Schedule 40 black steel piping with welded joints and connect to engine muffler. Install thimble at wall. Piping shall be same diameter as muffler outlet.
- 1) Piping materials and installation requirements are specified in Section 23 2113 "Hydronic Piping."
 - 2) Install flexible connectors and steel piping materials according to requirements in Section 23 2116 "Hydronic Piping Specialties."
 - 3) Insulate muffler/silencer and exhaust system components according to requirements in Section 23 0719 "HVAC Piping Insulation."
 - 4) Install isolating thimbles where exhaust piping penetrates combustible surfaces with a minimum of 9 inches of clearance from combustibles.
- g. Drain Piping: Install condensate drain piping to muffler drain outlet with a shutoff valve, stainless-steel flexible connector, and Schedule 40 black steel pipe with welded joints.
- 1) Piping materials and installation requirements are specified in Section 23 2113 "Hydronic Piping."
 - 2) Drain piping valves, connectors, and installation requirements are specified in Section 23 2116 "Hydronic Piping Specialties."
- h. Fuel Piping:
- 1) Diesel storage tanks, tank accessories, piping, valves, and specialties for fuel systems are specified in Section 23 1113 "Facility Fuel-Oil Piping."
 - 2) Copper and galvanized steel shall not be used in the fuel-oil piping system.

- i. Install electrical devices furnished by equipment manufacturers but not specified to be factory mounted.

2. CONNECTIONS

- a. Piping installation requirements are specified in other Sections. Drawings indicate general arrangement of piping and specialties.
- b. Connect fuel, cooling-system, and exhaust-system piping adjacent to packaged engine generator to allow space for service and maintenance.
- c. Connect cooling-system water piping to engine generator and heat exchanger with flexible connectors.
- d. Connect engine exhaust pipe to engine with flexible connector.
- e. Connect fuel piping to engines with a gate valve and union and flexible connector.
- f. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- g. Connect wiring according to Section 26 0519 "Low-Voltage Electrical Power Conductors and Cables." Provide a minimum of one 90-degree bend in flexible conduit routed to the engine generator from a stationary element.
- h. Balance single-phase loads to obtain a maximum of 10 percent unbalance between any two phases.

3. IDENTIFICATION

- a. Identify system components according to Section 23 0553 "Identification for HVAC Piping and Equipment" and Section 26 0553 "Identification for Electrical Systems."
- b. Install a sign indicating the generator neutral is bonded to the main service neutral at the main service location.

4. FIELD QUALITY CONTROL

- a. Testing Agency: Owner will engage a qualified testing agency to perform tests and inspections.
- b. Testing Agency: Engage a qualified testing agency to perform tests and inspections.
- c. Manufacturer's Field Service: Engage a factory-authorized service representative to test and inspect components, assemblies, and equipment installations, including connections.
- d. Perform tests and inspections with the assistance of a factory-authorized service representative.

e. Tests and Inspections:

- 1) Perform tests recommended by manufacturer and each visual and mechanical inspection and electrical and mechanical test listed in first two subparagraphs below, as specified in NETA ATS. Certify compliance with test parameters.
 - a) Visual and Mechanical Inspection:
 - i. Compare equipment nameplate data with Drawings and the Specifications.
 - ii. Inspect physical and mechanical condition.
 - iii. Inspect anchorage, alignment, and grounding.
 - iv. Verify that the unit is clean.
 - b) Electrical and Mechanical Tests:
 - i. Perform insulation-resistance tests according to IEEE 43.
 - i) Machines Larger Than 200 hp: Test duration shall be 10 minutes. Calculate polarization index.
 - ii) Machines 200 hp or Less: Test duration shall be one minute. Calculate the dielectric-absorption ratio.
 - ii. Test protective relay devices.
 - iii. Verify phase rotation, phasing, and synchronized operation as required by the application.
 - iv. Functionally test engine shutdown for low oil pressure, overtemperature, overspeed, and other protection features as applicable.
 - v. Perform vibration test for each main bearing cap.
 - vi. Verify correct functioning of the governor and regulator.
- 2) NFPA 110 Acceptance Tests: Perform tests required by NFPA 110 that are additional to those specified here, including, but not limited to, single-step full-load pickup test.
- 3) Battery Tests: Equalize charging of battery cells according to manufacturer's written instructions. Record individual cell voltages.
 - a) Measure charging voltage and voltages between available battery terminals for full-charging and float-charging conditions. Check electrolyte level and specific gravity under both conditions.
 - b) Test for contact integrity of all connectors. Perform an integrity load test and a capacity load test for the battery.
 - c) Verify acceptance of charge for each element of the battery after discharge.
 - d) Verify that measurements are within manufacturer's specifications.
- 4) Battery-Charger Tests: Verify specified rates of charge for both equalizing and float-charging conditions.
- 5) System Integrity Tests: Methodically verify proper installation, connection, and integrity of each element of engine generator system before and during system operation. Check for air, exhaust, and fluid leaks.

- 6) Exhaust-System Back-Pressure Test: Use a manometer with a scale exceeding **40-inch wg**. Connect to exhaust line close to engine exhaust manifold. Verify that back pressure at full-rated load is within manufacturer's written allowable limits for the engine.
 - 7) Exhaust Emissions Test: Comply with applicable government test criteria.
 - 8) Voltage and Frequency Transient Stability Tests: Use recording oscilloscope to measure voltage and frequency transients for 50 and 100 percent step-load increases and decreases, and verify that performance is as specified.
 - 9) Harmonic-Content Tests: Measure harmonic content of output voltage at 25 and 100 percent of rated linear load. Verify that harmonic content is within specified limits.
 - 10) Noise Level Tests: Measure A-weighted level of noise emanating from engine generator installation, including engine exhaust and cooling-air intake and discharge, at four locations **25 feet** from edge of the generator enclosure, and compare measured levels with required values.
- f. Coordinate tests with tests for transfer switches and run them concurrently.
 - g. Test instruments shall have been calibrated within the past 12 months, traceable to NIST Calibration Services, and adequate for making positive observation of test results. Make calibration records available for examination on request.
 - h. Leak Test: After installation, charge exhaust, coolant, and fuel systems and test for leaks. Repair leaks and retest until no leaks exist.
 - i. Operational Test: After electrical circuitry has been energized, start units to confirm proper motor rotation and unit operation for generator and associated equipment.
 - j. Test and adjust controls and safeties. Replace damaged and malfunctioning controls and equipment.
 - k. Remove and replace malfunctioning units and reinspect as specified above.
 - l. Retest: Correct deficiencies identified by tests and observations, and retest until specified requirements are met.
 - m. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation resistances, time delays, and other values and observations. Attach a label or tag to each tested component indicating satisfactory completion of tests.
5. DEMONSTRATION
- a. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain packaged engine generators.

END OF SECTION 26 3213.13

SECTION 26 3600 - TRANSFER SWITCHES

PART 1 - GENERAL

1.1 SUMMARY

- A. Section includes automatic transfer switches rated 600 V and less.

1.2 ACTION SUBMITTALS

- A. Product Data: For each type of product.
- B. Shop Drawings:
 - 1. Include plans, elevations, sections, details showing minimum clearances, conductor entry provisions, gutter space, and installed features and devices.
 - 2. Single-Line Diagram: Show connections between transfer switch, power sources, and load.

1.3 INFORMATIONAL SUBMITTALS

- A. Seismic Qualification Data: Certificates, for transfer switches, accessories, and components, from manufacturer.
- B. Source quality control reports.
- C. Field quality-control reports.

1.4 CLOSEOUT SUBMITTALS

- A. Operation and maintenance data.

1.5 WARRANTY

- A. Manufacturer's Warranty: Manufacturer agrees to repair or replace components of transfer switch or transfer switch components that fail in materials or workmanship within specified warranty period.
 - 1. Warranty Period: Two years from date of Substantial Completion.

PART 2 - PRODUCTS

2.1 PERFORMANCE REQUIREMENTS

- A. Electrical Components, Devices, and Accessories: Listed and labeled as defined in NFPA 70, by a qualified testing agency, and marked for intended location and application.
- B. Comply with NEMA ICS 1.
- C. Comply with NFPA 99.
- D. Comply with NFPA 110.
- E. Comply with UL 1008 unless requirements of these Specifications are stricter.
- F. Indicated Current Ratings: Apply as defined in UL 1008 for continuous loading and total system transfer, including tungsten filament lamp loads not exceeding 30 percent of switch ampere rating, unless otherwise indicated.
- G. Tested Fault-Current Closing and Short-Circuit Ratings: Adequate for duty imposed by protective devices at installation locations in Project under the fault conditions indicated, based on testing according to UL 1008.
 - 1. Where transfer switch includes internal fault-current protection, rating of switch and trip unit combination shall exceed indicated fault-current value at installation location.
 - 2. Short-time withstand capability for 30 cycles.
- H. Repetitive Accuracy of Solid-State Controls: All settings shall be plus or minus 2 percent or better over an operating temperature range of minus 20 to plus 70 deg C.
- I. Resistance to Damage by Voltage Transients: Components shall meet or exceed voltage-surge withstand capability requirements when tested according to IEEE C62.62. Components shall meet or exceed voltage-impulse withstand test of NEMA ICS 1.
- J. Electrical Operation: Accomplish by a nonfused, momentarily energized solenoid or electric-motor-operated mechanism. Switches for emergency or standby purposes shall be mechanically and electrically interlocked in both directions to prevent simultaneous connection to both power sources unless closed transition.
- K. Neutral Switching: Where four-pole switches are indicated, provide neutral pole switched simultaneously with phase poles.
- L. Oversize Neutral: Ampacity and switch rating of neutral path through units indicated for oversize neutral shall be double the nominal rating of circuit in which switch is installed.
- M. Battery Charger: For generator starting batteries.
 - 1. Float type, rated 10 A.
 - 2. Ammeter to display charging current.
 - 3. Fused ac inputs and dc outputs.

- N. Factory Wiring: Train and bundle factory wiring and label, consistent with Shop Drawings, by color-code or by numbered or lettered wire and cable shrinkable sleeve markers at terminations. Color-coding and wire and cable markers are specified in Section 26 0553 "Identification for Electrical Systems."
1. Designated Terminals: Pressure type, suitable for types and sizes of field wiring indicated.
 2. Power-Terminal Arrangement and Field-Wiring Space: Suitable for top, side, or bottom entrance of feeder conductors as indicated.
 3. Control Wiring: Equipped with lugs suitable for connection to terminal strips.
 4. Accessible via front access.
- O. Enclosures: General-purpose NEMA 250, Type 3R, complying with NEMA ICS 6 and UL 508, unless otherwise indicated.

2.2 CONTACTOR-TYPE AUTOMATIC TRANSFER SWITCHES

- A. [<Double click here to find, evaluate, and insert list of manufacturers and products.>](#)
- B. Comply with Level 1 equipment according to NFPA 110.
- C. Switch Characteristics: Designed for continuous-duty repetitive transfer of full-rated current between active power sources.
1. Limitation: Switches using molded-case switches or circuit breakers or insulated-case circuit-breaker components are unacceptable.
 2. Switch Action: Double throw; mechanically held in both directions.
 3. Contacts: Silver composition or silver alloy for load-current switching. Contactor-style automatic transfer-switch units, rated 600 A and higher, shall have separate arcing contacts.
 4. Conductor Connectors: Suitable for use with conductor material and sizes.
 5. Material: Hard-drawn copper, 98 percent conductivity.
 6. Main and Neutral Lugs: Mechanical type.
 7. Ground Lugs and Bus-Configured Terminators: Mechanical type.
 8. Ground bar.
 9. Connectors shall be marked for conductor size and type according to UL 1008.
- D. Automatic Closed-Transition Transfer Switches: Interlocked to prevent the load from being closed on both sources at the same time.
1. Sources shall be mechanically and electrically interlocked to prevent closing both sources on the load at the same time.
- E. Signal-Before-Transfer Contacts: A set of normally open/normally closed dry contacts operates in advance of retransfer to normal source. Interval shall be adjustable from 1 to 30 seconds.
- F. Automatic Transfer-Switch Controller Features:
1. Controller operates through a period of loss of control power.
 2. Undervoltage Sensing for Each Phase of Normal and Alternate Source: Sense low phase-to-ground voltage on each phase. Pickup voltage shall be adjustable from 85 to 100 percent of nominal, and dropout voltage shall be adjustable from 75 to 98 percent of pickup value. Factory set for pickup at 90 percent and dropout at 85 percent.

3. Voltage/Frequency Lockout Relay: Prevent premature transfer to generator. Pickup voltage shall be adjustable from 85 to 100 percent of nominal. Factory set for pickup at 90 percent. Pickup frequency shall be adjustable from 90 to 100 percent of nominal. Factory set for pickup at 95 percent.
 4. Time Delay for Retransfer to Normal Source: Adjustable from zero to 30 minutes, and factory set for 10 minutes. Override shall automatically defeat delay on loss of voltage or sustained undervoltage of emergency source, provided normal supply has been restored.
 5. Test Switch: Simulate normal-source failure.
 6. Switch-Position Pilot Lights: Indicate source to which load is connected.
 7. Source-Available Indicating Lights: Supervise sources via transfer-switch normal- and emergency-source sensing circuits.
 - a. Normal Power Supervision: Green light with nameplate engraved "Normal Source Available."
 - b. Emergency Power Supervision: Red light with nameplate engraved "Emergency Source Available."
 8. Unassigned Auxiliary Contacts: Two normally open, single-pole, double-throw contacts for each switch position, rated 10 A at 240-V ac.
 9. Transfer Override Switch: Overrides automatic retransfer control so transfer switch will remain connected to emergency power source regardless of condition of normal source. Pilot light indicates override status.
 10. Engine Starting Contacts: One isolated and normally closed, and one isolated and normally open; rated 10 A at 32-V dc minimum.
 11. Engine Shutdown Contacts: Instantaneous; shall initiate shutdown sequence at remote engine-generator controls after retransfer of load to normal source.
 12. Engine Shutdown Contacts: Time delay adjustable from zero to five minutes, and factory set for five minutes. Contacts shall initiate shutdown at remote engine-generator controls after retransfer of load to normal source.
 13. Engine-Generator Exerciser: Solid-state, programmable-time switch starts engine generator and transfers load to it from normal source for a preset time, then retransfers and shuts down engine after a preset cool-down period. Initiates exercise cycle at preset intervals adjustable from 7 to 30 days. Running periods shall be adjustable from 10 to 30 minutes. Factory settings shall be for 7-day exercise cycle, 20-minute running period, and 5-minute cool-down period. Exerciser features include the following:
 - a. Exerciser Transfer Selector Switch: Permits selection of exercise with and without load transfer.
 - b. Push-button programming control with digital display of settings.
 - c. Integral battery operation of time switch when normal control power is unavailable.
- G. Large-Motor-Load Power Transfer:
1. In-Phase Monitor: Factory-wired, internal relay controls transfer so contacts close only when the two sources are synchronized in phase and frequency. Relay shall compare phase relationship and frequency difference between normal and emergency sources and initiate transfer when both sources are within 15 electrical degrees, and only if transfer can be completed within 60 electrical degrees. Transfer shall be initiated only if both sources are within 2 Hz of nominal frequency and 70 percent or more of nominal voltage.
 2. Motor Disconnect and Timing Relay Controls: Designated starters in loss of power scenario shall disconnect motors before transfer and reconnect them selectively at an adjustable time interval

after transfer. Control connection to motor starters shall be through wiring external to automatic transfer switch. Provide adjustable time delay between 1 and 60 seconds for reconnecting individual motor loads. Provide relay contacts rated for motor-control circuit inrush and for actual seal currents to be encountered.

3. Programmed Neutral Switch Position: Switch operator with programmed neutral position arranged to provide a midpoint between the two working switch positions, with an intentional, time-controlled pause at midpoint during transfer. Adjustable pause from 0.5 to 30 seconds minimum, and factory set for 0.5 second unless otherwise indicated. Time delay occurs for both transfer directions. Disable pause unless both sources are live.

2.3 SOURCE QUALITY CONTROL

- A. Factory Tests: Test and inspect components, assembled switches, and associated equipment according to UL 1008. Ensure proper operation. Check transfer time and voltage, frequency, and time-delay settings for compliance with specified requirements. Perform dielectric strength test complying with NEMA ICS 1.
- B. Prepare test and inspection reports.
 1. For each of the tests required by UL 1008, performed on representative devices, for legally required systems. Include results of test for the following conditions:
 - a. Overvoltage.
 - b. Undervoltage.
 - c. Loss of supply voltage.
 - d. Reduction of supply voltage.
 - e. Alternative supply voltage or frequency is at minimum acceptable values.
 - f. Temperature rise.
 - g. Dielectric voltage-withstand; before and after short-circuit test.
 - h. Overload.
 - i. Contact opening.
 - j. Endurance.
 - k. Short circuit.
 - l. Short-time current capability.
 - m. Receptacle withstand capability.
 - n. Insulating base and supports damage.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Floor-Mounting Switch: Anchor to floor by bolting.
 1. Install transfer switches on cast-in-place concrete equipment base(s). Comply with requirements for equipment bases and foundations specified in Section 03 3000 "Cast-in-Place Concrete."
 2. Comply with requirements for seismic control devices specified in Section 26 0548.16 "Seismic Controls for Electrical Systems."
 3. Coordinate size and location of concrete bases. Cast anchor-bolt inserts into bases.
 4. Provide workspace and clearances required by NFPA 70.

- B. Annunciator and Control Panel Mounting: Flush in wall unless otherwise indicated.
- C. Identify components according to Section 26 0553 "Identification for Electrical Systems."
- D. Set field-adjustable intervals and delays, relays, and engine exerciser clock.
- E. Comply with NECA 1.

3.2 CONNECTIONS

- A. Wiring to Remote Components: Match type and number of cables and conductors to generator sets, motor controls, control, and communication requirements of transfer switches as recommended by manufacturer. Increase raceway sizes at no additional cost to Owner if necessary to accommodate required wiring.
- B. Wiring Method: Install cables in raceways and cable trays except within electrical enclosures. Conceal raceway and cables except in unfinished spaces.
 - 1. Comply with requirements for raceways and boxes specified in Section 26 0533 "Raceways and Boxes for Electrical Systems."
- C. Wiring within Enclosures: Bundle, lace, and train conductors to terminal points with no excess and without exceeding manufacturer's limitations on bending radii.
- D. Ground equipment according to Section 26 0526 "Grounding and Bonding for Electrical Systems."
- E. Connect twisted pair cable according to Section 26 0523 "Control-Voltage Electrical Power Cables."
- F. Connect twisted pair cable according to Section 27 1513 "Communications Copper Horizontal Cabling."
- G. Route and brace conductors according to manufacturer's written instructions and Section 26 0529 "Hangers and Supports for Electrical Systems." Do not obscure manufacturer's markings and labels.
- H. Brace and support equipment according to Section 26 0548.16 "Seismic Controls for Electrical Systems."
- I. Final connections to equipment shall be made with liquidtight, flexible metallic conduit no more than **18 inches** in length.

3.3 FIELD QUALITY CONTROL

- A. Perform the following tests and inspections with the assistance of a factory-authorized service representative:
 - 1. Visual and Mechanical Inspection:
 - a. Compare equipment nameplate data with Drawings and Specifications.
 - b. Inspect physical and mechanical condition.
 - c. Inspect anchorage, alignment, grounding, and required clearances.
 - d. Verify that the unit is clean.

- e. Verify appropriate lubrication on moving current-carrying parts and on moving and sliding surfaces.
 - f. Verify that manual transfer warnings are attached and visible.
 - g. Verify tightness of all control connections.
 - h. Inspect bolted electrical connections for high resistance using one of the following methods, or both:
 - 1) Use of low-resistance ohmmeter.
 - 2) Verify tightness of accessible bolted electrical connections by calibrated torque-wrench method according to manufacturer's published data.
 - i. Perform manual transfer operation.
 - j. Verify positive mechanical interlocking between normal and alternate sources.
 - k. Perform visual and mechanical inspection of surge arresters.
 - l. Inspect control power transformers.
 - 1) Inspect for physical damage, cracked insulation, broken leads, tightness of connections, defective wiring, and overall general condition.
 - 2) Verify that primary and secondary fuse or circuit-breaker ratings match Drawings.
 - 3) Verify correct functioning of drawout disconnecting contacts, grounding contacts, and interlocks.
2. Electrical Tests:
- a. Perform insulation-resistance tests on all control wiring with respect to ground.
 - b. Perform a contact/pole-resistance test. Compare measured values with manufacturer's acceptable values.
 - c. Verify settings and operation of control devices.
 - d. Calibrate and set all relays and timers.
 - e. Verify phase rotation, phasing, and synchronized operation.
 - f. Perform automatic transfer tests.
 - g. Verify correct operation and timing of the following functions:
 - 1) Normal source voltage-sensing and frequency-sensing relays.
 - 2) Engine start sequence.
 - 3) Time delay on transfer.
 - 4) Alternative source voltage-sensing and frequency-sensing relays.
 - 5) Automatic transfer operation.
 - 6) Interlocks and limit switch function.
 - 7) Time delay and retransfer on normal power restoration.
 - 8) Engine cool-down and shutdown feature.
3. Measure insulation resistance phase-to-phase and phase-to-ground with insulation-resistance tester. Include external annunciation and control circuits. Use test voltages and procedure recommended by manufacturer. Comply with manufacturer's specified minimum resistance.
- a. Check for electrical continuity of circuits and for short circuits.
 - b. Inspect for physical damage, proper installation and connection, and integrity of barriers, covers, and safety features.
 - c. Verify that manual transfer warnings are properly placed.
 - d. Perform manual transfer operation.

4. After energizing circuits, perform each electrical test for transfer switches stated in NETA ATS and demonstrate interlocking sequence and operational function for each switch at least three times.
 - a. Simulate power failures of normal source to automatic transfer switches and retransfer from emergency source with normal source available.
 - b. Simulate loss of phase-to-ground voltage for each phase of normal source.
 - c. Verify time-delay settings.
 - d. Verify pickup and dropout voltages by data readout or inspection of control settings.
 - e. Perform contact-resistance test across main contacts and correct values exceeding 500 microhms and values for one pole deviating by more than 50 percent from other poles.
 - f. Verify proper sequence and correct timing of automatic engine starting, transfer time delay, retransfer time delay on restoration of normal power, and engine cool-down and shutdown.
 5. Ground-Fault Tests: Coordinate with testing of ground-fault protective devices for power delivery from both sources.
 - a. Verify grounding connections and locations and ratings of sensors.
- B. Coordinate tests with tests of generator and run them concurrently.
- C. Report results of tests and inspections in writing. Record adjustable relay settings and measured insulation and contact resistances and time delays. Attach a label or tag to each tested component indicating satisfactory completion of tests.
- D. Transfer switches will be considered defective if they do not pass tests and inspections.
- E. Remove and replace malfunctioning units and retest as specified above.
- F. Prepare test and inspection reports.
- G. Infrared Scanning: After Substantial Completion, but not more than 60 days after Final Acceptance, perform an infrared scan of each switch. Remove all access panels so joints and connections are accessible to portable scanner.
 1. Instrument: Use an infrared scanning device designed to measure temperature or to detect significant deviations from normal values. Provide calibration record for device.
 2. Record of Infrared Scanning: Prepare a certified report that identifies switches checked and that describes scanning results. Include notation of deficiencies detected, remedial action taken, and observations after remedial action.
 3. Follow-up Infrared Scanning: Perform an additional follow-up infrared scan of each switch 11 months after date of Substantial Completion.

3.4 DEMONSTRATION

- A. Engage a factory-authorized service representative to train Owner's maintenance personnel to adjust, operate, and maintain transfer switches and related equipment.
- B. Training shall include testing ground-fault protective devices and instructions to determine when the ground-fault system shall be retested. Include instructions on where ground-fault sensors are located and how to avoid negating the ground-fault protection scheme during testing and circuit modifications.

- C. Coordinate this training with that for generator equipment.

END OF SECTION 26 3600

SECTION 26 4313 - SURGE PROTECTIVE DEVICES FOR LOW-VOLTAGE ELECTRICAL POWER CIRCUITS

PART 1 - GENERAL

1.1 SUMMARY

A. Section includes:

1. Type 1 surge protective devices.
2. Type 2 surge protective devices.
3. Enclosures.

B. Related Requirements:

1. Section 26 0010 "Supplemental Requirements for Electrical" for additional abbreviations, definitions, submittals, qualifications, testing agencies, and other Project requirements applicable to Work specified in this Section.
2. Section 26 0011 "Facility Performance Requirements for Electrical" for seismic-load, wind-load, acoustical, and other field conditions applicable to Work specified in this Section.
3. Section 26 2416 "Panelboards" for integral SPDs installed by panelboard manufacturer.
4. Section 26 2726 "Wiring Devices" for integral SPDs installed by receptacle manufacturer.

1.2 DEFINITIONS

A. I_n : Nominal discharge current.

B. Voltage Protection Rating (VPR): A rating selected from UL 1449 list of preferred values assigned to each mode of protection.

1.3 ACTION SUBMITTALS

A. Product Data:

1. For each type of product.
 - a. Include electrical characteristics, specialties, and accessories for SPDs.
 - b. Certification of compliance with UL 1449 by qualified electrical testing laboratory recognized by authorities having jurisdiction including the following information:
 - 1) Tested values for VPRs.
 - 2) I_n ratings.
 - 3) MCOV, type designations.
 - 4) OCPD requirements.
 - 5) Manufacturer's model number.
 - 6) System voltage.
 - 7) Modes of protection.

- B. Field quality-control reports.

1.4 INFORMATIONAL SUBMITTALS

- A. Sample warranty.

1.5 WARRANTY

- A. Special Manufacturer Extended Warranty: Manufacturer warrants that SPDs perform in accordance with specified requirements and agrees to provide repair or replacement of SPDs that fail to perform as specified within extended warranty period.
 - 1. Initial Extended Warranty Period: Five year(s) from date of Substantial Completion, for labor, materials, and equipment.
 - 2. Follow-On Extended Warranty Period: 10 year(s) from date of Substantial Completion, for materials only, f.o.b. the nearest shipping point to Project site.

PART 2 - PRODUCTS

2.1 TYPE 1 SURGE PROTECTIVE DEVICES (SPDs)

- A. [Rayvoss](#).
- B. Source Limitations: Obtain devices from single source from single manufacturer.
- C. General Characteristics:
 - 1. Reference Standards: UL 1449, Type 1.
 - 2. MCOV: Not less than 125 percent of nominal system voltage for 208Y/120 V and 120/240 V power systems, and not less than 115 percent of nominal system voltage for 480Y/277 V power systems.
 - 3. Peak Surge Current Rating: Minimum single-pulse surge current withstand rating per phase must not be less than 320 kA. Peak surge current rating must be arithmetic sum of the ratings of individual MOVs in a given mode.
 - 4. Protection modes and UL 1449 VPR for grounded wye circuits with 208Y/120 V, three-phase, four-wire circuits must not exceed the following:
 - a. Line to Neutral: 700 V for 208Y/120 V.
 - b. Line to Line: 1200 V for 208Y/120 V.
 - 5. Protection modes and UL 1449 VPR for 240/120 V, single-phase, three-wire circuits must not exceed the following:
 - a. Line to Neutral: 700 V.
 - b. Line to Line: 1200 V.
 - 6. SCCR: Not less than 200 kA.
 - 7. I_n Rating: 20 kA.

D. Options:

1. Include integral disconnect switch.
2. Include internal thermal protection that disconnects the SPD before damaging internal suppressor components.
3. Include indicator light display for protection status.
4. Include audible alarm.
5. Include NEMA ICS 5, dry Form C contacts rated at 2 A and 24 V(ac) for remote monitoring of protection status.
6. Include surge counter.

2.2 TYPE 2 SURGE PROTECTIVE DEVICES (SPDs)

A. [Rayvoss](#).

B. Source Limitations: Obtain devices from single source from single manufacturer.

C. General Characteristics:

1. Reference Standards: UL 1449, Type 2; UL 1283.
2. MCOV: Not less than 125 percent of nominal system voltage for 208Y/120 V and 120/240 V power systems, and not less than 115 percent of nominal system voltage for 480Y/277 V power systems.
3. Peak Surge Current Rating: Minimum single-pulse surge current withstand rating per phase must not be less than 150 kA. Peak surge current rating must be arithmetic sum of the ratings of individual MOVs in a given mode.
4. Protection modes and UL 1449 VPR for grounded wye circuits with 208Y/120 V, three-phase, four-wire circuits must not exceed the following:
 - a. Line to Neutral: 700 V for 208Y/120 V.
 - b. Line to Ground: 700 V for 208Y/120 V.
 - c. Neutral to Ground: 700 V for 208Y/120 V.
 - d. Line to Line: 1200 V for 208Y/120 V.
5. Protection modes and UL 1449 VPR for 240/120 V, single-phase, three-wire circuits must not exceed the following:
 - a. Line to Neutral: 700 V.
 - b. Line to Ground: 700 V.
 - c. Neutral to Ground: 700 V.
 - d. Line to Line: 1200 V.
6. SCCR: Equal or exceed 200 kA.
7. I_n Rating: 20 kA.

D. Options:

1. Include LED indicator lights for power and protection status.
2. Include internal thermal protection that disconnects the SPD before damaging internal suppressor components.

3. Include NEMA ICS 5, dry Form C contacts rated at 2 A and 24 V(ac) for remote monitoring of protection status.
4. Include surge counter.

2.3 TYPE 3, TYPE 4, AND TYPE 5 SURGE PROTECTIVE DEVICES (SPDs)

- A. Type 3, Type 4, and Type 5 SPDs are not approved for field installation.

2.4 ENCLOSURES

- A. Indoor Enclosures: Type 1.
- B. Outdoor Enclosures: Type 3R.

PART 3 - EXECUTION

3.1 INSTALLATION

- A. Provide OCPD and disconnect for installation of SPD in accordance with UL 1449 and manufacturer's instructions.

3.2 FIELD QUALITY CONTROL

- A. Field tests and inspections must be witnessed by Architect.
- B. Tests and Inspections:
 1. Compare equipment nameplate data for compliance with Drawings and the Specifications.
 2. Inspect anchorage, alignment, grounding, and clearances.
 3. Verify that electrical wiring installation complies with manufacturer's installation requirements.
- C. Nonconforming Work:
 1. SPDs that do not pass tests and inspections will be considered defective.
 2. Remove and replace defective units and retest.
- D. Prepare test and inspection reports.
- E. Manufacturer Services:
 1. Engage factory-authorized service representative to support field tests and inspections.

3.3 STARTUP SERVICE

- A. Complete startup checks in accordance with manufacturer's instructions.

- B. Do not perform insulation-resistance tests of the distribution wiring equipment with SPDs installed. Disconnect SPDs before conducting insulation-resistance tests; reconnect them immediately after the testing is over.
- C. Energize SPDs after power system has been energized, stabilized, and tested.

END OF SECTION 26 4313